



บริษัท เอสซีบี เอกซ์ จำกัด (มหาชน)  
สำนักงานใหญ่ เลขที่ 9 ถนนรัชดาภิเษก  
แขวงจตุจักร เขตจตุจักร กรุงเทพฯ 10900  
เลขที่ 0107564000341

SCB X Public Company Limited  
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- Translation -

No. IR. 67007

September 30, 2024

Subject: Execution of Sale and Purchase Agreement to Sell 100% of Shares in Purple Ventures Company Limited, the Provider of the Robinhood Application

To: The President  
The Stock Exchange of Thailand

SCB X Public Company Limited (the “Company” or “SCBX”) would like to inform that the Board of Directors’ Meeting No. 19/2567 of the Company, convened on August 30, 2024, has passed a resolution to approve the sale of shares in Purple Ventures Company Limited (“PPV”), the provider of the Robinhood application, which is a wholly-owned subsidiary of the Company. Subsequently, on September 30, 2024, the Company has signed the share sale and purchase agreement with a group of investors led by Yip In Tsoi Company Limited (the “Investor Group”) to sell all the shares held by the Company in PPV (“the Transaction”). The key details are as follows:

<b>Seller</b>	SCB X Public Company Limited
<b>Buyers</b>	The Investor Group, consisting of: <ol style="list-style-type: none"><li>1. Yip In Tsoi Group at 50% of PPV’s total paid up ordinary shares (Yip In Tsoi Company Limited at 30% and Meesiri Company Limited at 20%)</li><li>2. The Brooker Group Public Company Limited, a company listed on the Stock Exchange of Thailand, at 30% of PPV’s total paid up ordinary shares</li><li>3. SCT Rental Car Company Limited at 10% of PPV’s total paid up ordinary shares</li><li>4. Loxbit Public Company Limited at 10% of PPV’s total paid up ordinary shares</li></ol>
<b>Sale shares</b>	100% of total paid up ordinary shares of Purple Ventures Company Limited, equivalent to 90,160,000 shares

**Total sale and purchase value** Maximum total value of Baht 2,000 million, consisting of an initial payment of Bath 400 million and an additional performance-based payment of up to Baht 1,600 million

This share purchase transaction is undertaken with the intention of handing over the Robinhood application, a Thai food delivery platform for Thais, to the next group of investors. The Investor Group, led by Yip In Tsoi, brings robust capabilities and extensive expertise in comprehensive technology solutions. Importantly, they have expressed a firm commitment to sustaining Robinhood's integral role in Thai society for the benefit of all stakeholders, including consumers, merchants, and delivery riders.

The highest transaction size calculated according to the acquisition or disposal of assets criteria is 0.6% (less than 15% threshold), which is not considered a transaction size or characteristic that requires the Company to report the information memorandum thereon to the Stock Exchange of Thailand or to seek approval thereof from the shareholders meeting of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004). Furthermore, the Transaction would not be considered a connected transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003) as the Investor Group is not a connected person to the Company.

Please be informed accordingly.

Yours sincerely,

SCB X Public Company Limited



(Mr. Manop Sangiambut)

Chief Financial Officer

