



TSTH 025/2026

April 28, 2026

To: President
The Stock Exchange of Thailand

Subject: Report of the Company's Operating and Financial Results for the fourth quarter of FY2026 (January-March 2026)

Tata Steel (Thailand) Public company Limited ("Company") would like to report the company's operating and financial results for the fourth quarter of FY2026 (January-March 2026) as under:

1. Operating and Financial Results compared with previous quarter and previous year

1.1 Revenue from sales and related services

The deliveries of the Company for the current quarter at 340 K Ton are higher than those in the previous quarter by 17% on account of improved domestic sales of rebars and wire rods and higher export sales. As compared to the same quarter previous year and the 12-month period ending March 31, 2025, the sales volume was better, driven by strong domestic sales of rebars, continued demand for Electric Arc Furnace (EAF) products and improved market sentiment, partially offset by lower export sales.

Revenue from sales and related services in the current quarter was at 6,382 Mn THB, higher than that in the previous quarter due to higher sales volume. As compared to the same quarter of the previous year, it was lower mainly due to reduction in selling prices. For the 12-month period, the revenue from sales was 26,389 Mn THB, higher than previous year's level mainly due to higher sales volume from domestic rebars.

1.2 Profit Before Tax

The Company has reported a profit of 198 Mn THB in the current quarter against a profit of 619 Mn THB in the previous quarter and a profit of 189 Mn THB in the same quarter last year. For the 12-month period, the Company reported a profit of 2,357 Mn THB against a profit of 417 Mn THB for the same period last year.

TATA STEEL (THAILAND)

บริษัท ทาทา สตีล (ประเทศไทย) จำกัด (มหาชน) Tata Steel (Thailand) Public Company Limited

สำนักงานใหญ่ : เลขที่ 555 อาคาร รสา วัน (อาคาร บี) ชั้น 20 ถนนพหลโยธิน แขวงจตุจักร เขตจตุจักร กรุงเทพมหานคร 10900 โทรศัพท์ 0-2937-1000 โทรสาร 0-2937-1223 www.tatasteelthailand.com เลขทะเบียน 0107545000136
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2. Statement of Financial Position

2.1 Assets

As on March 31, 2026, **the total assets** have increased by 2,230 Mn THB over March 31, 2025, mainly from:

- Increase in cash and cash equivalents by 3,099 Mn THB.
- Decrease in inventories by 486 Mn THB.
- Decrease in trade and other receivables by 453 Mn THB.

2.2 Liabilities and Equity

As on March 31, 2026, **the total liabilities & equity** have increased by 2,230 Mn THB over March 31, 2025, mainly from:

- Increase in income tax payable by 207 Mn THB.
- Increase in total equity by 2,002 Mn THB from total comprehensive income for the period.

Please be informed accordingly.

Sincerely yours,

Tata Steel (Thailand) Public Company Limited

(Anurag Pandey)
President & CEO

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