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Ref. No. 040/2026

Date: May 15, 2026

Subject: Resolutions of the Board of Directors' of regarding the determination of the date of Extra General Meeting of Shareholders No.1/2026

To: President
The Stock Exchange of Thailand

Attachment: 1. In formation on financial assistance

According to the Board of directors meeting of Sub Sri Thai Public Company Limited (“the Company”) No. 4/2026 held on May 14, 2026, the board of directors has resolved as follows:

1. The Board of Directors resolved to propose to the shareholders' meeting for consideration and approval the extension of the loan agreement for a loan amount not exceeding 300 million baht to Mud & Hound Public Company Limited, with collateral (details as shown in Attachment 1).

2. The Board of Directors resolved to propose to the shareholders' meeting for consideration and approval the addition of 3 new objectives to the company and to amend Article 3 of the Memorandum of Association to align with the company's business operations.

3. The Board of Directors has approved the determination of the date of convening The Extra General Meeting of Shareholders No.1/2026 on **July 23, 2026 at 10.00 a.m.** at Mud & Hound Public Company Limited No.206 Soi Pattanakarn 20, Suan Luang Sub-district, Suan Luang District, Bangkok 10250.

- Agenda 1 To certify the minutes of the General Meeting of Shareholders for the year 2026 held on Thursday 23 April, 2026.
- Agenda 2 To consider and approve the extension of the loan agreement for in amount of not exceeding 300 million baht to Mud & Hound Public Company Limited.
- Agenda 3 To consider and approve Consider the addition of new company objectives related to e-commerce and amendments to the memorandum of association.
- Agenda 4 To consider other issues (if any)



The Board of Directors has approved the date of determining the names of shareholders who shall have the right to attend The Extra General Meeting of Shareholders No.1/2026 on June 18, 2026 (Record Date).

Please be informed accordingly

Yours Sincerely,

Sub Sri Thai Public Company Limited

- Supasith Sukhanindr -

(Mr. Supasith Sukhanindr)

Chief Executive Officer and President



Attachment 1.

Information on the Connected Transaction in Case of Providing Financial Assistance to Mud and Hound Public Company Limited

According to the Annual General Meeting of Shareholders on Tuesday, April 23, 2024, had resolved to provide financial assistance to Mud & Hound Public Company Limited (“MUD”), a subsidiary in which “SST” holds 66.65% of the shares, in an amount not exceeding 300 million baht, and as this loan agreement will be expired on May 31, 2026, the meeting of the Board of Directors of Sub Sri Thai Public Company Limited (“SST” or “the Company”) No. 4/2026 hold on May 14, 2026, resolved to propose to the shareholders' meeting for consideration and approval the extension of the financial assistance to Mud & Hound Public Company Limited for another 2 years, in the amount of not exceeding 300 million baht, with an average interest rate that not lower than the cost of capital of “the Company”, and with additional collateral, requiring assets to be secured at a value of at least 1.5 times the loan amount.

The Providing financial assistance to “MUD” is a connected transaction. Type of financial assistance program Since the transaction is entered into with “MUD” which is a subsidiary of the “Company” in which the “Company” holds 66.65% of shares, the maximum transaction size is equal to 25.66% when calculated according to the net tangible assets value of the Company. Based on the company's consolidated financial statements ending on March 31, 2026, which have been audited by the auditor. Therefore, it is considered a large connected transaction, which must disclose information and act in accordance with the rules of the announcement on connected transactions. Including the appointment of an independent financial advisor to provide opinions regarding the transaction.

In this regard, the above items must be approved by the shareholders' meeting with a vote of not less than three-quarters of the total number of shares of shareholders attending the meeting and having the right to vote, excluding the shares of shareholders who are the connected person.

Information and details regarding the above connected transactions are as follows



1. Date of Transaction

The company expects to complete the transaction in 2026

2. Related Parties

Financial assistance provider: Sub Sri Thai Public Company Limited

Recipient of financial assistance: Mud and Hound Public Company Limited, a subsidiary of the Company which is the Company holds shares of 66.65 percent.

Name	Position in MUD	Position in SST	Shareholding Proportion	
			SST	MUD
Mr. Supasith Sukhanindr	Company Director	Company Director	15.69	0.77
	Chief Executive Officer	Chief Executive Officer and Managing Director		
Mr.Somyod Suteerapornchai	Company Director	Company Director	0.01	0.02

1. Nature of the transaction, type and size of the transaction

3.1 General characteristics of the item

The Company will provide financial assistance to Mud and Hound Public Company Limited (“MUD”). The details of financial assistance are as follows:

- The Company will provide financial assistance to MUD in the form of a loan not exceeding 300 million baht, with a loan term not exceeding 2 years, in the form of a loan or the issuance of short-term debt instruments. SST will determine the average interest rate to be no lower than the Company's cost of capital, with assets as collateral valued at no less than 1.5 times the loan value.

3.2 Item type and size

Inter-loan transactions are related transactions that are considered financial assistance transactions. The transaction size is calculated by considering the maximum amount of interest that the company must pay.



Unit: million baht

List	details
Maximum loan amount	300
Loan term not exceeding 2 year	
The interest rate is not lower than the company's cost.	40.80
Item size	340.80

Note: As of the date the board passed the resolution, SST has financial costs plus a difference equal to 6.80% per year)

NTA * calculation and transaction size (consolidated financial statements As of March 31, 2026)

Unit: million baht

List.	Item size
Total assets	5,958.66
Total liabilities	4,417.05
As for shareholders without control	202.85
goodwill 1,643.96 Million Baht	-
Intangible assets	
- Franchise 530.82 Million Baht	-
- trademark 377.00 Million Baht	-
- computer program	10.56
Net asset value (NTA)	1,328.20
(Net asset value = total assets – total liabilities – As for shareholders without control – intangible assets only computer programs)	340.80



Unit: million baht

List.	Item size
Percentage of NTA	25.66

Note : The Company received the approval of the method for calculating the value of net tangible assets from the SEC, without deducting goodwill, franchises, and trademarks. Because of goodwill, franchises and trademarks are very important to generate income of the company in significant proportion.

In addition, these related party transactions are considered large transactions based on the net tangible asset value criterion. Therefore, the Company is obligated to comply with the regulations of the Announcement Regarding Related Party Transactions as follows:

1. Disclose information about company transactions to the Thai Stock Exchange.
2. Appoint Silom Advisory Co.,Ltd. an independent financial advisor to provide advice on transactions to the company's shareholders.
3. Submit to the shareholders' meeting for approval and pass it through a vote. Not less than three-quarters of the total number of shareholders who attend the meeting and have the right to vote.

4. Related individuals

1) Mr. Supasith Sukhanindr is a major shareholder of the Company, a director and the Chief Executive Officer of Mud and Hound Public Company Limited, which is a party to this transaction. Considered to be a shareholder who has a conflict of interest and does not have the right to vote. Including wives and children who are not yet of legal age.

2) Mr. Somyod Suteerapornchai, a company director who also serves as a director in "MUD".

3) Ms. Intira Sukhanindr, a director of the company, is the mother of Mr. Supasith Sukhanindr, who is a major shareholder and holds the positions of director, Chief Executive Officer, and Managing Director of the company.



5. Sources of funding used and adequacy of working capital.

The funds used to provide assistance come from the company's cash flow and loans from financial institutions. The Company will consider the most appropriate source of funds to provide financial assistance to MUD and consider the most benefits to the company by setting the interest rate that will be not lower than the company's cost plus compensation charge. After the loan is issued, the company There must be sufficient cash flow to sustain operations without affecting the company's expenditure plan. Company Financial Contract

6. Attending and voting at company board meetings.

At the Company's Board of Directors meeting No. 4/2026 held on May 14, 2026, to consider providing financial assistance to MUD, two Company Directors who also serve as directors of "MUD," namely Mr. Suphasit Sukhanin and Mr. Somyot Suteerapornchai, attend the meeting but did not cast any votes on this agenda item.

7. Opinions of the Company Board of Directors.

Board of Directors This does not include directors who have conflicts of interest. There is an opinion that Providing financial assistance between the Company and MUD is beneficial to the group of companies. Because it will be a source of reserve funds for enhancing liquidity in business operations and increasing options for funding sources for MUD besides borrowing money from financial institutions and issuing bonds as well as increasing the option to choose loan terms such as lower interest rates. Therefore, the Meeting of the Board of Directors has been resolved to approve the company to enter into the said transaction.

8. Opinion of the Audit Committee and/or company directors who have opinions different from those of the board of directors according to item 7.

-No-