



Ref. No. TFIS 11 /2026

May 13, 2026

Subject: Submission of Operation Result for the year end of March 31, 2026

To: The President
The Stock Exchange of Thailand

Thai Future Incorporation Public Company Limited (“the Company”) would like to submit the company’s operation results in accordance with Financial Statement for end of March 2026 compared with Financial Statement for end of March 2025 as follow;

	<u>Separate</u>	
	<u>2026</u>	<u>2025</u>
Sales	158.94	110.59
Cost of Sales	(151.44)	(123.70)
Gross Profit Margin	7.50	(13.11)
Other Revenue	5.79	5.79
Total Revenues	(7.32)	(7.32)
Selling and Administrative Expenses	(62.06)	(61.47)
Other expenses	(52.02)	
Finance Cost	(2.27)	(1.93)
Gain (Loss) before Income Tax	(103.20)	(70.72)
(Expense) Income Tax	19.71	7.13
Gain (Loss) and total Comprehensive Income for the year	(83.49)	(63.59)
Basic Earnings (Loss) per Share (Unit: THB)	(0.005)	(0.004)
<u>EBITDA</u>	(60.02)	(26.58)

The Company would like to clarify the cause of change as follows:

1. Revenue

For year 2026 the company reported revenue from sale amount THB 158.94 million increased from the previous year by THB 48.35 million. Due to increase sales volume in recent times, coupled with rising global raw material prices and increased price competition, the company has attempted to adjust its product prices upwards to avoid losses.

2. Other Revenue

Other revenue for year 2026 amount THB 5.65 million decreased from the previous year by THB 0.14 million mainly due to decrease from warehouse rental income and space available increase.

3. Gross Profit

For year 2026, the Company reported Gain on Gross Profit at THB 7.50 million or decrease from previous year by THB 20.61 million. The main reason was the severe volatility in raw material prices in 2026 due to the global situation. However, through planning and adjusting prices to align with market mechanisms, the company was able to manage costs effectively.

4. Contribution Cost and Selling and Administrative Expenses

For year 2026, Contribution Cost and Admin and Management expense was THB 62.06 million increase by THB 0.59 million. Even though there were increase in transportation costs, freight costs, and commission fees that decrease according to sales, but there was a decrease in cost of stop line.

5. Other Expenses

For year 2026, Other Expense was THB 52.02 million increased THB 52.02 million from year 2025 The main causes were losses from the sale of operating assets THB 50.03 million, losses from the sale of non-operating assets THB 1.13 million, and other losses THB 0.86 million.

6. Finance Costs

For year 2026, Finance Costs was THB 2.27 million increased THB 0.34 million from year 2025 The main reason is the increase in interest expenses from related companies.

7. Profit (Loss)

For year 2026, the Company's has net loss amount THB 83.49 million. The loss increased from year 2025 by THB 19.90 million, mainly due to the above explanation.



Sincerely yours

Signed _____

(Mr. Chanvit Jampasi)

Finance & Accounting Director