



Subject : Financial Statement Presentation and Performance changes Notice

Dear : President of The Stock Exchange of Thailand

Tong Hua Holding Public Company Limited (the “Company”) would like to clarify the operating results for the period ended March 31, 2026, with the key details summarized as follows:

Overview of Operating Results The Group reported total revenue of THB 59.55 million, decreasing by THB 42.04 million or 41% compared to the same period of the previous year. The decrease was mainly attributable to lower interest income from the distressed asset management business, as the same period of the previous year included gains from estimation adjustments, resulting in higher revenue recognition compared to the current period. Nevertheless, the Group continued to record increased revenue from sales and services, as well as gains on investments, compared to the same period last year. Total expenses amounted to THB 27.89 million, remaining relatively consistent with the same period of the previous year. As a result, the Group reported a net profit of THB 25.63 million for the period, decreasing by THB 34.26 million or 57% compared to the same period of the previous year.

Financial Position As of March 31, 2026, the Group’s total assets amounted to THB 1,769.75 million, increasing by THB 31.72 million or 2% from the end of 2025. The increase was mainly attributable to higher cash and cash equivalents, trade and other receivables, and other current financial assets. Total shareholders’ equity amounted to THB 1,711.03 million, increasing from the end of 2025 as a result of the net profit generated during the period. The Group continues to maintain a strong financial position and sufficient liquidity to support its business operations and future investments.

Liquidity and Business Outlook The Group continues to place importance on prudent liquidity and financial structure management in order to support business operations amid economic conditions and market volatility. The Group remains focused on enhancing operational efficiency, appropriately managing investment risks, and maintaining financial flexibility to support sustainable growth and create long-term value for shareholders.

Please be informed accordingly.



Sincerely yours,

(Mr. Teerasak Passaree)
Chief Executive Officer