



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
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Kor.Mor 093/2026

15 May 2026

Subject: Clarification on the changes in operating result of more than 20% from the same period of the previous year

To: President
The Stock Exchange of Thailand

Rojana Industrial Park Public Company Limited ("Company") hereby submits consolidated financial statement of the Company and its subsidiaries as at quarter 1/2026 ending 31 March 2026 with comparison between the same period of the year before, the summary is as follows:

	2026 (Thousand Baht)	2025 (Thousand Baht)	Changes (percentage)
Revenue from real estate sold	556,029	634,039	(12.30)
Revenue from sales of electricity	2,161,062	2,845,703	(24.06)
Revenue from sales and medical services	488,752	-	na
Service and rental income	262,352	204,545	28.26
Cost of real estate sold	303,284	222,338	36.41
Cost of electricity sold	1,990,188	2,605,960	(23.63)
Cost of sales and medical services	352,009	-	na
Cost of services and rental	149,343	135,217	10.45
Distribution costs and administrative expenses	323,546	189,846	na
Profit (loss) unrealized changes in values of other current financial asset	2,024,376	(1,079,463)	287.54
Profit (loss) for the period attributable to equity holders of the Company	2,314,892	(426,994)	287.14
Profit (loss) before unrealised loss from changes in values of other current financial asset and income tax	695	459	51.42

For the operating result of the quarterly financial statements of Q1/2026, the Company has made a net profit of 2,314.13 million Baht by comparison with the quarterly financial statements of Q1/2025 which the Company has made a net loss of 404.41 million Baht, the main reasons are as follows:

1. Revenue from real estate sold has decreased due customers not having yet reached the due date for the final installment payment and land ownership title transfer.
2. Revenue from sales of electricity has decreased with main reason from SPP1 contract expiration since 15 October 2025, in addition to reduction of ft.

3. Service and rental income, which is income from sales of industrial water, wastewater treatment service and common services fee has increased due to increment of water fee and increasing number of customers starting their factory construction.
4. Cost of real estate sold has increased proportionately to revenue and from projects with higher land and development costs.
5. Cost of electricity sold has decreased proportionately to revenue.
6. Cost of services and rental has increased slightly in proportion to revenue, whereas the cost of sales and distribution costs accounted for 9% of operating income.
7. Share of profit from investment in joint venture companies has increase due to a significant volume of land transfers during this current quarter.
8. Unrealized gain (loss) on changes in values of other current financial asset was from classification of investment in marketable securities which are securities in market's demand presented at fair value.

Please be informed accordingly.

Faithfully yours,



Miss Phongsri Sunaiyos
Authorised Person