



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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May 14, 2026

Subject: **Submission and Explanation of the Financial Statements for the period of three months ended March 31, 2026**

To: The President
The Stock Exchange of Thailand

We, the Brooker Group Public Company Limited (SET code, “BTC”), hereby submit the reports on the Company’s consolidated results for the period of three months ended March 31, 2026 and comparison to the same period of last year.

Summary of Consolidated Performance

The operating loss of the Company and its subsidiaries for Q1/2026 was Baht 67.12 million, representing an decreased loss of Baht 264.72 million or 79.77 % from loss Baht 331.84 million from the same period of last year.

THE MAIN COMPONENTS OF THESE RESULTS ARE AS FOLLOWS:

1. Revenues:

The company and its subsidiaries’ total revenue of Q1/2026 increased to Baht 87.62 million from Baht 62.82 million by Baht 24.80 million, 39.48% compared to the same period of last year this was primarily due to;

1.1 Service Income

Service Income of Q1/2026 increased by Baht 0.34 million or by 6.58 % to Baht 5.51 million from Baht 5.17 million in the same period of 2025.

1.2 Income from sales of digital assets

Income from sales digital assets decreased by Baht 9.89 million or by 98.70% to Baht 0.13 million from Baht 10.02 million.

1.3 Income from digital assets inventory

It is revenue from earning coins from invested coins decreased by Baht 23.06 million. Interest income increased by Baht 4.56 million due to loans to non-related companies increased when compared with the same period of last year.

1.4 Other Revenues

Total other revenues increased to Baht 54.90 million in 2026 from Baht 2.06 million in 2025 by Baht 52.84 million, and is composed of :

- Gain on exchange rate increased by Baht 52.07 million
- Increase in others by Baht 0.77 million

2. Expenses:

Total expenses decreased to Baht 151.47 million in 2026 from Baht 414.10 million in 2025, decreased by Baht 262.63 million, this was primarily due to:

- 2.1 Costs of services increased by Baht 4.99 million, 23.35%, from Baht 21.37 million to Baht 26.36 million, major due to manpower increased and expenses related to foreign funds.
- 2.2 Cost of sales of digital assets decreased by Baht 10.02 million, 99.90% from Baht 10.03 million to Baht 0.01 million.
- 2.3 Decrease in loss for reduced value of inventory by Baht 77.90 million from Baht 119.42 million, to Baht 41.51 million.
- 2.4 Selling and administrative expenses increased by Baht 0.90 million or by 5.20% from Baht 17.31 million to Baht 18.21 million.
- 2.5 Unrealized loss from measurement of other current financial assets decreased by 137.94 million
It is the unrealized loss from trading securities from investment in securities in the market and investment in fund units at the fair value as at the end of the accounting period as of March 31, 2026, compared to the fair value of the previous period.
- 2.6 Increase in financial cost by Baht 1.47 million.
- 2.7 Decrease in Share of loss of associate company accounted for using equity method by Baht 47.20 million.
- 2.8 Increase in impairment loss determined in accordance with TFRS 9 by Baht 3.06 million.

The notes to financial statement item “31.1 Investments that are considered operating the investment management business (investment company)”. The Company would like to clarify that the digital asset inventory increased by 5.28 million baht during 1 January 2026 to 31 March 2026 was due to the earned income. The Company has not made any additional investment in the digital assets.

Digital Assets Status as of 31 March 2026

	Name	Number of Units (rounded to one decimal place)	Closing Price (rounded to one decimal place)	US Dollar Value Equivalent (million)	Baht Value Equivalent at THB 32.6815 FX rate (million)
1	Bitcoin (BTC)	164.7	68,233.3	11.2	366.0
2	Binance (BNB)	43,086.5	617.1	26.6	869.3
3	Ethereum (ETH)	1,506.1	2,104.7	3.2	104.6
4	Solana (SOL)	15,380.2	83.1	1.3	42.5
5	Others	n/a	n/a	2.9	94.9
			Total	45.2	1,477.3

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Varut Bulakul)
Chief Executive Officer