



**PPM**

บริษัท พรพรหมเม็ททอล จำกัด (มหาชน)

**PORN PROM METAL PUBLIC COMPANY LIMITED**

14 May 2026

**Subject:** Management Discussion and Analysis for Q1, ended March 31,2026  
(Performance changes exceeding 20%)

**To:** Director and Manager  
The Stock Exchange of Thailand

**Total Revenue:**

In Q1/2026, based on the consolidated financial statements, the Company reported total revenue of Baht 580.08 million, representing a increase of 7.00% compared to the previous year. The total revenue was primarily derived from sales revenue of Baht 566.51 million, which increased of 7.32% from the previous year.

One subsidiary engaged in the manufacture of packaging products recorded a 10.82% increase in sales compared with the same period of the previous year. The construction of a new warehouse has been completed, and the subsidiary is currently undertaking factory improvements and the installation of additional machinery, which are expected to be completed within the second quarter of 2026. These investments are intended to increase production capacity and support business growth. The Company expects sales in 2026 to continue growing in line with its business plan, despite uncertainties arising from economic conditions and geopolitical conflicts.

Another subsidiary engaged in the solar energy business recorded a 21.67% increase in sales and a 43.76% increase in profit compared with the same period of the previous year. The Company plans to upgrade and modernize machinery to enhance operating efficiency, reduce production costs, and support future business opportunities. The project is expected to be completed within the third quarter of 2026.

**Profit for the Period:**

For the first quarter of 2026, based on the consolidated financial statements, the Company reported net profit attributable to owners of the parent of Baht 53.38 million, representing a increase of 28.04% from Baht 41.69 million in the previous year.

Please be informed accordingly.

Your faithfully,

*-Mrs. Kanokkorn Tankaisorn-*

(Mrs. Kanokkorn Tankaisorn)

Deputy Managing Director