



SUPER ENERGY CORPORATION PUBLIC COMPANY LIMITED

HEAD OFFICE :

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Bangna, Bangkok 10260, Thailand.
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Ref: Bor Jor. 017/2026

13 May 2026

Subject: Capital Increase by Debt-to-Equity Conversion and Additional Share Acquisition in Super Wind Energy Cong Ly Soc Trang Joint Stock Company, an Indirect Subsidiary of the Company

To: President
The Stock Exchange of Thailand

Super Energy Corporation Public Company Limited (the “Company” or “SUPER”) would like to inform that the Board of Directors’ Meeting No. 5/2026, held on 12 May 2026, resolved to approve the capital increase by debt-to-equity conversion and the additional share acquisition in Super Wind Energy Cong Ly Soc Trang Joint Stock Company (“ST”), an indirect subsidiary of the Company incorporated in Vietnam.

ST engages in the generation and distribution of electricity from wind power and has already commenced commercial operation date (COD) on 30 December 2025. The details are as follows:

1. Approved for ST to increase its registered capital by not exceeding 924,770,000,000 VND through the issuance of not exceeding 92,477,000 newly issued ordinary shares with a par value of 10,000 VND per share, from the existing registered capital of 490,000,000,000 VND to the new registered capital of not exceeding 1,414,770,000,000 VND, in order to support the debt-to-equity conversion of intercompany loans. Upon completion of the debt-to-equity conversion, the Group’s shareholding proportion in ST will increase from 92.963% to 97.563%.

Shareholding structure before and after the debt-to-equity conversion

| Shareholders | Existing Registered Capital | | Debt-to-Equity Conversion | | Equity Conversion Registered Capital after Conversion | |
|--------------------------------------|-----------------------------|----------------|---------------------------|----------------|---|----------------|
| | No. of Shares | % | No. of Shares | % | No. of Shares | % |
| Super Wind Energy Co., Ltd. (“SWE”) | 45,551,458 | 92.962% | 88,860,200 | 96.089% | 134,411,658 | 95.006% |
| Super Energy Group Co., Ltd. (“SEG”) | 340 | 0.001% | | | 340 | 0.000% |
| TL Energy JSC (“TLE”) | 3,448,202 | 7.037% | | | 3,448,202 | 2.437% |
| SUPER | | | 3,616,800 | 3.911% | 3,616,800 | 2.556% |
| Total | 49,000,000 | 100.00% | 92,477,000 | 100.00% | 141,477,000 | 100.00% |
| Registered Capital (VND) | 490,000,000,000 | | 924,770,000,000 | | 1,414,770,000,000 | |
| Paid-up Capital (VND) | 490,000,000,000 | | 924,770,000,000 | | 1,414,770,000,000 | |

As the aforementioned debt-to-equity conversion results in the Group’s shareholding in ST increasing by 4.600%, such transaction is deemed an acquisition of assets transaction pursuant to the Notification of the Capital Market



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Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (the "Notification on Acquisition or Disposal of Assets").

Based on the calculation of the transaction size pursuant to the Notification on Acquisition or Disposal of Assets, the maximum transaction size is equal to 0.080% based on the total value of consideration criteria. When combined with the acquisition of assets transactions undertaken during the past 6 months, the total transaction size is equal to 0.207% based on the total value of consideration criteria. As the transaction size is less than 15%, the transaction does not fall under the disclosure requirements prescribed under the Notification on Acquisition or Disposal of Assets and is not a connected transaction.

2. Approved for SWE, a subsidiary of the Company, to acquire ordinary shares of ST from TL Energy Joint Stock Company ("TLE") in the amount of 3,448,202 shares, representing 2.437% of the total issued shares of ST after the debt-to-equity conversion, with the total transaction value of not exceeding 34,482 million VND, equivalent to approximately 44.05 million baht (based on the exchange rate as of 30 April 2026 of 0.00128 baht per VND). The share purchase price was mutually agreed upon by the parties, which is equivalent to the par value, taking into consideration relevant factors related to the transaction. Upon completion of the transaction, the Group will hold 100% of the shares in ST.

The aforementioned transaction is deemed an acquisition of assets transaction pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (the "Notification on Acquisition or Disposal of Assets").

Based on the calculation of the transaction size pursuant to the Notification on Acquisition or Disposal of Assets, the maximum transaction size is equal to 0.065% based on the total value of consideration criteria. When combined with the acquisition of assets transactions undertaken during the past 6 months, the total transaction size is equal to 0.207% based on the total value of consideration criteria. As the transaction size is less than 15%, the transaction does not fall under the disclosure requirements prescribed under the Notification on Acquisition or Disposal of Assets and is not a connected transaction.

Please be informed accordingly.

Yours Sincerely,

-signed by-

(Mr. Jormsup Lochaya)

Chief Executive Officer