

15 May 2026

Subject : Management Discussion and Analysis of the operating performance for the three-month ended 31 March 2026

Attention : President
The Stock Exchange of Thailand

Quantum D C Company Limited (“the Company”) would like to report the consolidated operating performance result for the three-month ended 31 March 2026 as follows:

Summary of Operating Results for the First Quarter of 2026 Compared with the First Quarter of 2025

1. The Company reported revenue from sales and services of Baht 2.62 million, representing a decrease of Baht 0.90 million or 25.60% compared to the first quarter of 2025, mainly due to the closure of branches.
2. Cost of sales and services for the first quarter of 2026 amounted to Baht 0.45 million, increasing by Baht 0.24 million or 118.54% compared to the same period of the previous year, primarily due to higher electricity and water utility expenses related to the office building for lease.
3. The Company recorded selling and administrative expenses for the first quarter of 2026 totaling Baht 15.77 million. Distribution expenses were nil, decreasing by Baht 16.68 million or 100% from the same period last year, in line with the branch closures. Meanwhile, administrative expenses amounted to Baht 15.77 million, increasing by Baht 4.06 million or 34.66% compared to the first quarter of 2025, mainly due to an increase in allowance for doubtful accounts and higher surcharges and penalties imposed by the Revenue Department.
4. Finance costs for the first quarter of 2026 amounted to Baht 14.68 million, increasing by Baht 0.51 million or 3.59% compared to the first quarter of 2025.
5. The Company reported a net loss for the first quarter of 2026 of Baht 12.96 million, decreasing by Baht 19.86 million or 60.50% compared to the first quarter of 2025. The decrease was mainly attributable to lower revenue, together with continued high administrative and finance costs.

Please be informed accordingly.

Sincerely yours,



(Mr.Wimon Detchkul)
Chief Executive Officer