



*Sanko Diecasting (Thailand) Public Company Limited. บริษัท ชังโกะ ไดคาสติง (ประเทศไทย) จำกัด(มหาชน)*

Factory :Rojana Industrial Park Rayong , 3/14 Moo 2, T.Nongbua A.BankhaiRayong 21120 Tel : 033-010701-05 Fax :033-010707

Ref. Tor Lor. 00205/69

May 14, 2026

Subject: Operation Report for the quarter 1<sup>st</sup> ended March 31, 2026

To: Managing Director of the Stock Exchange of Thailand

We, Sanko Diecasting (Thailand) Public Company Limited would like to report the year operating result of the Company for the quarter 1<sup>st</sup> ended March 31, 2026 can be summarized as follows.

(Unit : 1,000 Baht)	Q1/26	%	Q1/25	%	Change + / - ( )	% YOY
Revenue from sales	187,740	100.0	190,643	100.0	(2,903)	-1.52%
Cost of Sales	143,549	76.5	153,940	80.7	(10,391)	-6.75%
Gross Profit	44,191	23.5	36,703	19.3	7,488	20.40%
Selling & Administrative	23,243	12.4	21,043	11.0	2,200	10.45%
Others Income	3,864	2.1	3,249	1.7	615	18.93%
Operating Income (EBIT)	24,812	13.2	18,909	9.9	5,903	31.22%
Net Profit before tax	23,305	12.4	17,677	9.3	5,628	31.84%
Tax income (expense)	(1,376)	(0.7)	(3,986)	(2.1)	2,610	-65.48%
Net Profit	21,929	11.7	13,691	7.2	8,238	60.17%

### **Performance analysis description**

**In Q1 2026**, the Company reported a net profit of THB 21.929 million, representing an increase of THB 8.238 million or 60.17% year-over-year (YoY). This bottom-line growth was achieved despite a slight decline in overall sales volume compared to the previous year. The primary driver was a 100% YoY surge in export volume, which yields significantly higher profit margins compared to domestic sales.



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Concurrently, the Company successfully executed targeted cost-reduction initiatives. Key operational improvements included optimizing overtime expenses, mitigating energy costs through the installation of a rooftop solar system and enhancing machinery production efficiency.

### **Executive Summary**

Driven by the improved operating results in Q1/2026 compared to the same period last year, the Company continues to enhance product quality and customer service, refine marketing strategies, and consistently conduct product research and development to expand its customer base and drive future revenue. Regarding production costs, the Company is fully committed to maximizing manufacturing efficiency and optimizing resource utilization

Please be informed accordingly.

Regards,

(Mr. Rattawat Suksaichol)  
Chief Executive Officer