



No. PDG/FIN/002/69

May 7, 2026.

Subject : Explanation of the operational performance for the financial statement as of March 31, 2026.

Attention : The President
The Stock Exchange of Thailand

Enclosed : 1 Copy of the Financial Statements, as of March 31, 2026.

Prodigy Public Company Limited (“the company”) submits the financial statement ended March 31, 2026, which was audited by the auditor of the company, and an explanation of the Management. The information will be useful for investors and those who are interested in it.

The operational performance of Prodigy PCL for the first quarter of the year 2025 as of the end of March 31, 2026 and 2025 as follows;

Unit: Million Baht	Quarter 1 /2026	Quarter 1 /2025	Change	
			amount	%
Sales Revenue	152.604	152.081	0.523	0.34
Other Income	0.393	1.040	(0.647)	(62.21)
Total Revenue	152.997	153.121	(0.124)	(0.08)
Cost of goods sold	114.20	109.831	4.369	3.98
Gross profit	38.404	42.250	(3.846)	(9.10)
Selling Expenses	6.036	5.341	0.695	13.01
Administrative Expenses	11.059	9.070	1.989	21.93
Financial Cost	0.062	0.067	(0.005)	(7.46)
Net Profit	17.813	23.914	(6.101)	(25.51)

In the financial statement ended of March 31,2026, the company generated a net profit of 17.813 million baht, an decreased 6.101 million baht or 25.51% to the cause as following.

1. Sales Revenue and Other Income

The sales revenue and Other income decreased 0.124 million baht or 0.08% compared with the same previous year period. This was primarily due to a decrease in revenue from the sale of goods and scrap materials.



2. Cost of goods sold

The Cost of Goods Sold increased by 4.369 million baht or 3.98% compared with the same previous year period. This increase was primarily driven by significant volatility in raw material costs compared to the same period last year. Such volatility stemmed from the geopolitical conflict between the United States and Iran, which triggered an oil crisis and a subsequent shortage of plastic resins. The market faced a supply-demand imbalance as production levels fell short of demand, while raw material prices doubled and freight costs escalated, leading to a higher cost burden for manufacturers.

3. The gross profit

The gross profit for the first quarter 2026 as ended of March 31, 2026 was the Company reported a gross profit of 38.404 million baht, representing a decrease of 3.846 million baht or 9.10% compared to the same period last year. This decline was primarily attributable to the rising costs of primary raw materials used in production.

4. Selling Expenses

The selling expenses for financial statement as first quarter 2026 was 6.036 million baht, that increased 0.695 million baht or 13.01%. This was due to increased transportation costs, driven by higher fuel prices.

5. Administrative Expenses

The first quarter of 2026, administrative expenses amounted to 11.059 million baht, an increase of 1.989 million baht or 21.93% compared to the same period last year. This was primarily due to building and premises renovations.

Summary of Operating Results for the First Quarter of 2026

1. Revenue Performance Overview

In the first quarter of 2026, the Company's sales revenue remained comparable to the same period last year, with the following key developments:

- **Growth:** The Company successfully expanded its revenue base within the retail segment and acquired new customers across various product categories, maintaining a steady and positive growth trajectory.
- **Impacts:** Conversely, sales volume from certain key customer segments experienced a slight decline. This was due to customers adjusting their procurement plans to align with the current economic climate, which has been impacted by the crisis in the Thai plastic industry, volatile raw material costs, and rising freight expenses.

2. Cost and Raw Material Management

The Cost of Goods Sold for this quarter increased compared to the same period last year, primarily driven by a significant surge in key raw material prices in accordance with global market mechanisms.

- **Management Action:** The management team has been closely monitoring the situation and elevating Supply Chain Management strategies. This ensures that the Company maintains a sufficient supply of raw materials at competitive and appropriate price levels to meet customer demand effectively.



3. Production Efficiency and Sustainability

To navigate the prevailing crisis in the plastic industry and its anticipated recovery period, the Company remains committed to enhancing production efficiency through the following two key initiatives:

1. **Waste Reduction:** Focusing on the stringent management of production waste to minimize losses and optimize resource utilization.
2. **Product Innovation:** Enhancing production capabilities to develop plastic bottle packaging that meets specific functional requirements. This initiative aims to maximize customer satisfaction while simultaneously promoting environmental sustainability and responsible management.

Please be informed accordingly.

Sincerely Yours

(Mr.Thongchai Tansutat)

Chairman of Executive Committee