บริษัท อีสเทอร์น พาวเวอร์ กรุ๊ป จำกัด (มหาชน) บมจ.157 (สำนักงานใหญ่)
EASTERN POWER GROUP PUBLIC COMPANY LIMITED PCL.157 (Head Office)
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July 16, 2026

Subject: Provision of Financial Assistance to Aqua Corporation Public Company Limited, which Constitutes a Connected Transaction (Revised)

Attention: Managing Director
The Stock Exchange of Thailand

The Board of Directors' Meeting of Eastern Power Group Public Company Limited ("the Company" or "EP") held on July 16, 2026, resolved to approve the provision of the 2nd financial assistance to Aqua Corporation Public Company Limited ("AQUA"), who is a connected person, in the amount of Bt. 29.00 million. In addition, the Company wishes to notify the amendment to the transaction size information for the 1st financial assistance (granted on March 27, 2026) due to a calculation error in the transaction size. The details are as follows:

1. Details of the 2nd Provision of Financial Assistance (Current Transaction)

Transaction Date	July 17, 2026
Related Contracting Parties	Lender: Eastern Power Group Public Company Limited ("EP") Borrower: Aqua Corporation Public Company Limited ("AQUA")
Relationship with the Company	AQUA holds 40.64% of the Company's paid-up registered capital (based on the latest Record Date on March 16, 2026). Therefore, it is considered a connected person pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003) (and as amended) ("Connected Transaction Notifications").
Transaction Category	Connected transaction category regarding receipt of financial assistance.
Loan Value	Bt. 29.00 million (Twenty-Nine Million Baht Only)
Loan term	July 17, 2026 – September 10, 2026
Interest Rate	9.50% per annum (which is not lower than the interest rate the lender receives from financial institutions), with a total interest receivable value of Bt. 0.42 million (Bt. 415,136.99) interest calculated 55 days.
Repayment Schedule for Principal and Interest	Repayment of principal is due within September 10, 2026, and interest payments are scheduled monthly.
Objective of the Financial Assistance	To repay debts/obligations of AQUA.
Source of Funds for the Loan	From the unused portion of the revolving credit facilities from financial institutions and from the remaining cash flow reserved for operations, after setting aside reserves for debenture interest payments due in September 2026. The average loan interest cost is 7.05%, enabling the provision of financial assistance to AQUA for a short period.

Source of Loan Repayment	AQUA expects to use the working capital of its affiliates, including the share payment from Peer For All Company Limited (PEER) expected to be received in September 2026, totaling approximately Bt. 50.00 million.
Collateral Assets	AQUA will pledge 107,410,000 shares of Thai Parcel Public Company Limited (TPL). The collateral value as of July 17, 2026 is Bt. 58.00 million (market price of Bt. 0.54 per share), representing 2 times the loan value. If the collateral value decreases to less than 2 times, the borrower will provide additional collateral as specified by the lender.
Other Loan Conditions	None
Conditions that may affect Shareholders' Rights and other material conditions	None

2. Total Value of the Transaction

The above provision of financial assistance constitutes a connected transaction as defined in the Connected Transaction Notifications because it is the provision of financial assistance to AQUA, which is a connected person of the Company. The transaction size is 1.34% of the Company's Net Assets (NA) according to the Company's consolidated financial statements as of March 31, 2026, which amounted to Bt. 2,196.48 million. Furthermore, the Company has no other connected transactions with this connected person or any persons related to such connected person during the six-month period under the new criteria prior to the Board of Directors' Meeting No.5/2026 on July 16, 2026. Since the value of the said transaction exceeds 0.03% but does not exceed 3% of the Company's Net Asset Value (NA), the transaction must be approved by the Board of Directors. The Company is obligated to disclose the information to the Stock Exchange of Thailand as required by the Connected Transaction Notifications.

3. The Transaction Size Information of Financial Assistance item is as follows

Item	Consolidated FS as of Mar 31, 2026
Total Assets	8,305,154
(Less) Total Liabilities	5,861,936
Shareholders' Equity	2,443,218
(Less) Non-controlling Interests	246,841
Net Assets (NA)	**2,196,377**
Financial Assistance Transaction (Principal plus interest receivable)	**29,415**
Transaction Size (Principal + Interest) (NA)	**1.34%**

4. Opinion of the Board of Directors

The Board of Directors (excluding Mr. Yuth Chinsupakul, Mr. Kritsada Pruttipat, and Mr. Surapol Taveechoke-subsin, who are connected persons and have conflicts of interest, and thus abstained from voting at the meeting) has considered the matter and is of the view that entering into the above transaction to provide short-term financial assistance with collateral is reasonable and beneficial to the Company. In addition, prior to entering into this financial assistance transaction, the Company carefully considered that it will still maintain sufficient working capital and liquidity to operate according to its business plan. It has also assessed that AQUA has the capability to repay the debt on schedule. Furthermore, AQUA has agreed to pledge TPL shares to secure the debt and will pay interest to the Company at a rate higher than the Company's financial cost.

5. Opinions of the Audit Committee and/or Directors of the Company that Differ from the Board of Directors' Opinion

-None-

Please be informed accordingly.

Yours sincerely,

-Arak Ratborihan-

(Mr. Arak Ratborihan)
Chief Executive Officer