



TSTH 034/2026

July 17, 2026

To: President  
The Stock Exchange of Thailand

**Subject: Report of the Company's Operating and Financial Results for the first quarter of FY2027 (April-June 2026)**

Tata Steel (Thailand) Public company Limited ("Company") would like to report the company's operating and financial results for the first quarter of FY2027 (April-June 2026) as under:

**1. Operating and Financial Results compared with previous quarter and previous year's first quarter.**

**1.1 Revenue from sales and related services**

The deliveries of the Company for the current quarter at 334 K Tons decreased marginally by 2% compared to the previous quarter and by 1% compared to the same quarter of the previous year, primarily due to lower domestic sales of rebars and wire rods as market conditions continued to be significantly impacted by weak demand. This was partially offset by higher export sales.

Revenue from sales and related services in the current quarter was at 6,781 Mn THB, higher than that in the previous quarter due to higher selling prices. As compared to the same quarter of the previous year, it was lower mainly due to reduction in selling prices and lower volume.

**1.2 Profit Before Tax**

The Company has reported a profit of 524 Mn THB in the current quarter against a profit of 198 Mn THB in the previous quarter and a profit of 474 Mn THB in the same quarter last year.

**2. Statement of Financial Position**

**2.1 Assets**

As on June 30, 2026, **the total assets** have increased by 224 Mn THB over March 31, 2026, mainly from:

- Increase in inventories by 269 Mn THB.
- Increase in other current assets by 50 Mn THB.
- Decrease in cash and cash equivalents by 73 Mn THB.
- Decrease in right-of-use assets by 60 Mn THB.

**TATA STEEL (THAILAND)**

บริษัท ทาทา สตีล (ประเทศไทย) จำกัด (มหาชน) Tata Steel (Thailand) Public Company Limited

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## 2.2 Liabilities and Equity

As on June 30, 2026, **the total liabilities & equity** have increased by 224 Mn THB over March 31, 2026, mainly from:

- Increase in total equity by 408 Mn THB from total comprehensive income for the period.
- Increase in income tax payable by 100 Mn THB.
- Decrease in trade and other current payables by 194 Mn THB.
- Decrease in lease liabilities by 86 Mn THB.

Please be informed accordingly.

Sincerely yours,

Tata Steel (Thailand) Public Company Limited

(Anurag Pandey)  
President & CEO

Corporate Secretary Office  
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