

(Translated)

Ref: MST 123/2026

July 27, 2026

Subject: Clarification of the Company's Operating Result for the three-month period ended June 30, 2026
(Unreviewed)

To: The Director and Manager
The Stock Exchange of Thailand

Maybank Securities (Thailand) Public Company Limited ("the Company")'s net profit for the three-month period ended June 30, 2026 was Baht 82.97 million, raised by Baht 80.78 million or 37 times from net profit of Baht 2.19 million for the same period of prior year. The Company would like to clarify that the main variances comparing to prior year were:

1. Brokerage fees income raised by 48.28% or Baht 98.82 million, from Baht 204.67 million to Baht 303.49 million. The reasons were as follows:
 - 1.1 Brokerage fees from Securities Business increased by 63.71% or Baht 109.88 million, from Baht 172.45 million to Baht 282.33 million as a result from the average daily trading value raised by 63.75% from Baht 40,799.84 million per day to Baht 66,810.68 million per day. In accordance with the average trading value of retails and institutional of the company raised by 95.03% from Baht 1,781.33 million per day to Baht 3,474.09 million per day.
 - 1.2 Brokerage fees from Derivatives Business decreased by 34.31% or Baht 11.05 million, from Baht 32.21 million to Baht 21.16 million.
2. Fee and service income increased by Baht 46.97 million or 2.4 times, from Baht 19.33 million to Baht 66.30 million derived from growth in selling agent fee income by Baht 30.85 million, underwriting fee increased by Baht 12.05 million, increase in securities borrowing and lending by Baht 1.45 million and increase in other fee by Baht 2.53 million.
3. Interest income decreased by 34.53% or Baht 77.76 million, from Baht 225.17 million to Baht 147.41 million derived from interest income on margin loans decreased by Baht 58.99 million and decrease in interest income on bank deposits and government bonds by Baht 18.37 million.
4. Other income increased by Baht 78.71 million or 2.2 times, from Baht 35.90 million to Baht 114.61 million. It was derived from gains and returns on financial instruments increased by Baht 60.21 million and increase in other income by Baht 18.50 million.
5. Total expenses increased by 9.60% or Baht 46.11 million, from Baht 480.35 million to Baht 526.46 million. It was derived from increase in employee benefit expenses by Baht 53.63 million, fee and service expense increased by Baht 12.45 million. Against decrease in interest expense by Baht 10.89 million, decrease in expected credit losses by Baht 4.85 million and decrease in other expenses by Baht 4.23 million.
6. Corporate income tax increased by Baht 19.86 million or 7.9 times, from Baht 2.52 million to Baht 22.38 million due to growth in profit before income tax.

According to the above reasons, the operating result of the Company for the three-month period ended June 30, 2026 growth from the same period of the last year by 37 times.

Yours sincerely,
Maybank Securities (Thailand) Plc.

(Mr. Arapat Sangkharat)
Chief Executive Officer

Corporate Secretary
Tel. 0-2658-5000 ext 6660

(Translated)

Ref: MST 124/2026

July 27, 2026

Subject: Clarification of the Company's Operating Result for the six-month period ended June 30, 2026
(Unaudited)

To: The Director and Manager
The Stock Exchange of Thailand

Maybank Securities (Thailand) Public Company Limited ("the Company")'s net profit for the six-month period ended June 30, 2026 was Baht 258.70 million, raised by 93.23% or Baht 124.82 million from net profit of Baht 133.88 million for the same period of prior year. The Company would like to clarify that the main variances comparing to prior year were:

1. Brokerage fees income raised by 47.67% or Baht 212.67 million, from Baht 446.10 million to Baht 658.77 million. The reasons were as follows:
 - 1.1 Brokerage fees from Securities Business increased by 58.57% or Baht 222.82 million, from Baht 380.42 million to Baht 603.24 million as a result from the average daily trading value raised by 57.52% from Baht 41,855.61 million per day to Baht 65,931.08 million per day. In accordance with the average trading value of both retails and institutional of the company raised by 87.17% from Baht 1,917.59 million per day to Baht 3,589.25 million per day.
 - 1.2 Brokerage fees from Derivatives Business decreased by 15.45% or Baht 10.15 million, from Baht 65.68 million to Baht 55.53 million.
2. Fee and service income increased by Baht 59.99 million or 1.2 times, from Baht 50.48 million to Baht 110.47 million derived from growth in selling agent fee income by Baht 51.44 million, underwriting fee increased by Baht 3.43 million, increase in securities borrowing and lending by Baht 2.55 million, increase in financial advisory fee by Baht 1.16 million and increase in other fee by Baht 1.4 million.
3. Interest income decreased by 35.16% or Baht 171.61 million, from Baht 488.04 million to Baht 316.43 million derived from interest income on margin loans decreased by Baht 128.25 million and decrease in interest income on bank deposits and government bonds by Baht 42.57 million.
4. Other income increased by 37.66% or Baht 72.55 million, from Baht 192.67 million to Baht 265.22 million. It was derived from gains and returns on financial instruments increased by Baht 89.71 million and decline in other income by Baht 17.15 million.
5. Total expenses increased by 1.87% or Baht 18.87 million, from Baht 1,008.07 million to Baht 1,026.93 million. It was derived from increase in employee benefit expenses by Baht 83.43 million, fee and service expense increased by Baht 26 million. Against decrease in interest expense by Baht 49.72 million, reduce in expected credit losses by Baht 28.26 million and decrease in other expenses by Baht 12.59 million.
6. Corporate income tax increased by 93.23% or Baht 29.92 million, from Baht 35.34 million to Baht 65.26 million due to growth in profit before income tax.

According to the above reasons, the operating result of the Company for the six-month period ended June 30, 2026 growth from the same period of the last year by 93.23%.

Yours sincerely,
Maybank Securities (Thailand) Plc.

(Mr. Arapat Sangkharat)
Chief Executive Officer

Corporate Secretary
Tel. 0-2658-5000 ext 6660