



บริษัท เอเชียไฟเบอร์ จำกัด (มหาชน)
ASIA FIBER PUBLIC COMPANY LIMITED

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OPERATING RESULTS 2025/2026

ENDED JUNE 30, 2026

The results for the fiscal year 2025/2026 ending on June 30, 2026, show a net profit of 11.23 million Baht, or 0.25 Baht per share while the corresponding results of previous year showed a net loss of 10.94 million Baht, or a 0.24 Baht profit per share, an improvement of 22.17 million Baht. The main reasons are as follows.

1. Net sales decreased from 637.30 million Baht last year to 504.16 million Baht this year, a decrease of 133.14 million Baht, or 20.89%, with export decreasing from 350.42 million Baht last year to 214.83 Baht this year, a decline of 135.59 million Baht or 38.69%, and domestic sales increasing from 286.88 million Baht last year to 289.33 million Baht this year, an increase of 2.45 million Baht or 0.86% due to the slowing economy causing a low demand. Meanwhile, the increasing import of products from China posts a strong competition which also delays clients' orders. Nevertheless, raw material and production costs decreased from last year, enabling the company to record an increase in gross profit from 0.53 million Baht, or a gross margin of 0.08%, last year to 28.96 million Baht, or a gross margin of 5.74%, an increase of 28.43 million Baht. The ratio of domestic sales versus exports this year is 57 to 43 compared to 45 to 55 of last year.
2. Selling expenses decreased from 42.04 million Baht last year to 32.99 million Baht this year, a decrease of 9.05 million Baht or 21.52%, due to decrease in export-related costs following the decrease in exports that includes shipping expenses, freight charges, and sales commission. Moreover, there was a write-off of 2.52 million Baht bad debt last year from a lessee of a warehouse space who is being sued in the court of law.
3. Other income decreases from 24.08 million Baht last year to 17.74 million Baht this year, a decrease of 6.25 million Baht or 26.06%, due mainly to a 5.28 million Baht reduction in Nylon waste disposal, plus a 0.73 million Baht reduction of foreign exchange gain
4. There is a realized loss of 0.64 million Baht allocated this year from Cryothai Co., Ltd., an associate company.



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Furthermore, as at June 30, 2026, there are longstanding debtors (more than 6 months), Thai Fareast Co., Ltd, and TFE Trading Co., Ltd. with combined outstanding balance of 124.32 million Baht. The debt was secured by land and building mortgage, valued by independent assessor, on March 18, 2024, at a market price of 113.37 million Baht and a forced-sale price of 68.02 million Baht. For conservative purposes, a reserve for bad debt to cover outstanding debt and late fee was set at 74.67 million Baht corresponding to the previous, lower forced-sale price of 54.80 million Baht. The management believes that the reserve is sufficient to cover possible loss due to the difference between the assessed value of the collateral and the outstanding balance. The management maintains that the debtors sell the collateral to repay the debt in due course to minimize damage.

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(Mr. Chen Namchaisiri)

President