ASP 019/2026

14 August 2026

Subject: Financial performance analysis

To: President
The Stock Exchange of Thailand

Dear Sir,

Asia Plus Group Holdings Public Company Limited would like to disclose the reviewed consolidated financial statements for the second quarter of 2026. The result shows net profit of 228.09 million baht, compared with 48.39 million baht, at the same period in 2025, representing 371 percent increase. This is mainly due to:

(Unit: Million Baht)

Revenue	Quarter 2/2026	Quarter 2/2025
Brokerage fees from securities business	133.24	96.54
Brokerage fees from derivatives business	6.85	6.48
Fees and services income	403.20	235.80
Interest on margin loans	16.24	41.33
Gain(Loss) and return on financial instruments	296.57	43.05
Other Interest	27.21	40.87
Other income	16.22	4.49
Total Revenue	899.53	468.56

1. Securities brokerage income in the second quarter 2026 was 133.24 million baht, increasing by 38 % from the same period last year, due to the company's average daily trade volume per day increases from 1,122 million baht to 2,171 million baht.
2. Fees and services income in the second quarter 2026 increased by 167.40 million baht, representing 71%, mainly from increasing in front-end fees and management fees of Mutual funds, as well as fees related to underwriting fees and selling agent fees.
3. Interest on margin loans decreased 25.09 million baht, representing 61%, due to the decrease in interest rate and margin loans outstanding, compared with the same period last year.
4. The company had Gain (Loss) and return on financial instruments in the second quarter 2026 296.57 million baht, increasing by 253.52 million baht from the same period last year, due to gain from Company investments.
5.

(Unit : Million Baht)

Expenses	Quarter 2/2026	Quarter 2/2025
Personal expenses	358.01	229.18
Depreciation and amortization	19.95	20.65
Fees and services expenses	157.79	59.36
Financial Costs	9.28	25.60
Other expenses	69.57	72.68
Total expenses	614.60	407.47

The expenses in the second quarter of 2026 were 614.60 million baht, increasing by 51% from the same period last year, mainly due to increasing of personal expenses and selling agent fees of mutual fund which increased in the same way of the Company's total revenue.

Consolidated financial statements for the six-months ended in 2026 shown net profit of 324.92 million baht compared with 52.77 million baht at the same period last year, increasing by 516%. The Company had 292.61 million baht or 629% increase in Gain (Loss) and return on financial instruments. Fees and services income increased 210.06 million baht or 39% from the same period last year. Personal expenses and Fees and services expenses increased in the same way as the Company's total revenue. Other expenses decreased due to prior year provision for bad debts 33 million baht. The total revenue and expenses are as following:

(Unit : Million Baht)

Revenue	Year 2026	Year 2025
Brokerage fees from securities business	286.60	195.68
Brokerage fees from derivatives business	16.61	14.72
Fees and services income	746.32	536.26
Interest on margin loans	38.69	88.15
Gain(Loss) and return on financial instruments	339.15	46.54
Other Interest	54.28	81.49
Other income	52.22	12.08
Total Revenue	1,533.87	974.92

Expenses	Year 2026	Year 2025
Personal expenses	631.94	453.89
Depreciation and amortization	39.68	41.66
Fees and services expenses	295.40	162.16
Financial Costs	19.84	59.36
Other expenses	140.61	190.73
Total expenses	1,127.47	907.80

Please be acknowledged.

Yours sincerely,

(Mr.Kongkiat Opaswongkarn)
Chief Executive Officer