SURAPON

Reference No. Admin. 017 / 2026

August 11, 2026

President
The Stock Exchange of Thailand

Subject: Clarification on financial results for the three-month period ended June 30, 2026 and the change in net profit by more than 20%

Surapon Foods Public Company Limited ("the Company") hereby reports and clarifies the operating results of the Company and its subsidiaries as shown in the consolidated financial statements for the three-month period ended June 30, 2026, which have been reviewed by the certified public accountant. The Company and its subsidiaries posted a net profit of Baht 32.5 million (the profit attributable to owners of the parent was Baht 19.6 million), a decrease of 67.7% compared to the same period of previous year, which posted a net profit of Baht 100.9 million (the profit attributable to owners of the parent was Baht 58.3 million). Significant events that caused such change can be summarized as follows:

1. The Company and its subsidiaries posted total revenue from sales of goods of Baht 1,240.3 million in the second quarter of 2026, a decrease of Baht 85.6 million or 6.5% compared to the same period of previous year. The significant changes were as follows:
   1.1 Revenue from export sales decreased by Baht 116.8 million or 10.0 % compared to the same period of previous year. The main reason was a decline in sales in key export markets, particularly Japan. As Japan had been indirectly impacted by rising cost of living and energy price and economic uncertainty. Consequently, consumption spending slowed down and purchase orders decreased. However, the products of the Company and its subsidiaries continue to maintain high quality and remain trusted by customers.
   1.2 Revenue from sales in Thailand increased by Baht 31.2 million or 20.3% compared to the same period of previous year. Although the Thai economy was affected by slow down economic growth and higher energy costs resulting from the conflict in the Middle East, leading consumers to be more cautious in their spending, the Company adjusted its strategy to highly maintain growth in sales of domestic market in order to offset the slowdown in export markets. The Company focused on expanding distribution channels with growth potential, as well as developing new products in line with consumer demand and purchasing power.
2. Gross profit margin from revenue from sales of goods in the second quarter of 2026 was 9.1%, compared with 13.9% in the same period of previous year. The main reasons were the appreciation of the Thai Baht against the Japanese Yen and the U.S. Dollar, the primary currencies used in export sales,

which caused the selling price per unit, when converted into Thai Baht, to decrease. In addition, higher chicken raw material prices and the impact of the conflict in the Middle East led to an increase in certain raw materials' costs. Nevertheless, the Group implemented various cost management measures to mitigate the adverse effects of these factors.

3. Revenue from rendering of services in the second quarter of 2026 amounted to Baht 100.2 million, an increase of Baht 31.1 million or 45.0% compared to the same period of previous year. This was mainly due to Mobile Logistics Co., Ltd., one of the subsidiaries, increasing its revenue from temperature-controlled warehousing and logistics services, particularly from customers in the restaurant, beverage, and agricultural products. In addition, gross profit margin from revenue from rendering of services in the second quarter of 2026 was 11.8%, higher than 7.4% in the same period of previous year, due to improved operational efficiency and lower service costs.
4. In the second quarter of 2026, the Thai Baht was highly volatile. The Company and its subsidiaries entered into forward foreign exchange contracts to hedge against such risk, resulting in net gains from exchange rates in the second quarter of 2026 and the second quarter of 2025 amounting to Baht 5.6 million and Baht 19.3 million, respectively. The Company and its subsidiaries will continue to enter into forward foreign exchange contracts to hedge against the risk of currency fluctuations, as well as assess and monitor exchange rate volatility for the benefit of production and sales planning according to customer purchase orders.

Please be informed accordingly.

Sincerely yours,
Surapon Foods Public Company Limited

Mr. Patt Somchaikulsup
Company Secretary and Authorized Information Discloser