Ref. No. UMI 012/2026

11 August 2026

Subject: Clarification of the Operating Results of the Company and Its Subsidiaries for the 2nd Quarter and the Six-Month Period Ended 30 June 2026

Dear Directors and Managers
Stock Exchange of Thailand

The Union Mosaic Industry Public Company ("the Company") would like to clarify the operating results of the Company and its subsidiaries for the 2nd quarter of 2026 and the six-month period ended 30 June 2026, which have been reviewed by the Company's certified public accountant, as follows:

For the 2nd quarter of 2026, the Company and its subsidiaries recorded sales revenue of Baht 625 million, an increase of Baht 25 million or 4% compared with the same period of the previous year. Gross profit margin increased by 3.7 percentage points to 31.3% from 27.6% in the previous year, partly due to a higher proportion of High Value-Added products in the product mix. In addition, the Company adjusted its selling prices of certain products to mitigate the impact of higher energy costs resulting from the conflict in the Middle East. Distribution costs increased by Baht 16 million, mainly due to higher transportation expenses. As a result, net profit attributable to owners of the parent amounted to Baht 27 million, an increase of Baht 1 million compared with the same period of the previous year.

For the first six months of 2026, the Company and its subsidiaries recorded sales revenue of Baht 1,301 million, an increase of Baht 53 million or 4% compared with the same period of the previous year. In addition, the Company recognized a gain on debt extinguishment relating to a subsidiary amounting to Baht 431 million. As a result, net profit attributable to owners of the parent amounted to Baht 334 million, an increase of Baht 295 million compared with the same period of the previous year.

As of 30 June 2026, total assets of the Company and its subsidiaries amounted to Baht 3,079 million, an increase of Baht 104 million from the end of 2025. The increase was mainly attributable to an increase in cash and cash equivalents of Baht 18 million and an increase in trade receivables of Baht 70 million, primarily due to an increase of Baht 58 million in trade receivables that were not yet due for payment. Inventories decreased by Baht 1 million, while depreciation and amortization expenses for the six-month period amounted to Baht 40 million.

As of 30 June 2026, total liabilities of the Company and its subsidiaries amounted to Baht 1,015 million, a decrease of Baht 367 million from the end of 2025. The decrease was mainly attributable to the completion of debt repayments by a subsidiary under its debt restructuring plan and the subsequent release of certain debt obligations by an asset management company. As a result, liabilities under the debt restructuring plan decreased by a total of Baht 481 million. The relevant debt extinguishment resulted in the recognition of a gain on debt extinguishment in the consolidated financial statements in the 1st quarter of 2026.

As of 30 June 2026, total shareholders' equity amounted to Baht 2,063 million, an increase of Baht 471 million from the end of 2025, mainly attributable to the profit for the period.

Please be informed accordingly.

Sincerely yours,

(Mr. Sutin Youthanavaraporn)
Managing Director
The Union Mosaic Industry Public Company Limited