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No. IR006/2026

August 10, 2026

Subject: Borrowing from connected person (Changed Loan limit and allowed time period of the transactions)

To: President

The Stock Exchange of Thailand

The Board of Directors Meeting No. 5/2026 of SE-ED Public Company Limited ("The Company") held on 10 August 2026 has approved to changed Loan limit and allowed time period of the transactions of the borrow from connected person ("The Lender") details as bellows;

Case 1 : Borrow from Mrs. Hathairat Jurangkool ("The Lender") (shareholder) who is the major shareholder holding 13.89% of the Company authorized and issued ordinary share with loan facility not exceeding amount to 25 Million Baht. By approve to renew contract to end on November, 2027 (Older end on November, 2026) *as details described in Enclosure No. 1.*

Case 2 : Borrow from Aira Capital Public Company Limited ("The Lender") by Mr.Taveechat Jurangkool is the major shareholder of the Aira Capital Public Company Limited ("The Lender") with loan facility not exceeding amount to 115 Million Baht (Old amount 105 Million Baht) by get an increased loan limit 10 Million Baht from factoring loan limit *as details described in Enclosure No. 2.*

Case 3 : Factoring with Aira Capital Public Company Limited ("The Lender") has approved to change the Loan limit form 25 Million Baht to 15 Million Baht, by change Loan limit give to P/N loan limit 10 Million Baht *as details described in Enclosure No. 3.*

Three case with loan facility not exceed to 155 Million Baht (Old 175 Million Baht) are connected transaction is defined as receipt of financial assistance. The value used to calculate the size of transaction is the value of the interest or benefits to be repaid to the connected person throughout the period of financial assistance with transaction size 12.400 Million Baht or 1.423% (Old 10.478 Million Baht or 0.928%) of the Company's Net Assets "NA" as of 30 June 2026. Considering that the total value of this connected transaction is over Baht 1 million but less than Baht 35 million or has transaction size over 0.03% but less than 3% of the Company's Net Asset, whichever is higher under general commercial conditions. As per the criteria, the information must be disclosed to the Stock Exchange of Thailand. Therefore, the Company would like to disclose the information

Please be informed accordingly.

Yours sincerely,

Mr. Rungkan Paisitpanichtrakul

Managing Director

Enclosure No. 1

Information regarding to the connected transaction

defined as receipt of financial assistance

1. Transaction date

The Company shall borrow 25 Million Baht (loan facility) By approve to renew contract to end on November, 2027 (Older end on November, 2026)

2. Related Parties and Relations between parties

Lender : Mrs. Hathairat Jurangkool

Borrower : SE-EDUCATION Public Company Limited

Relation between both parties: The Lender is shareholder, whereby SE-ED holds 13.89% of the Company authorized and issued ordinary shares.

3. General characteristics of the transaction

This transaction represents a connected transaction according to the Notification of Capital Market upervisory Board Tor. Chor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of overnors of the Stock Exchange of Thailand Re: Disclosure of Information and Act of Listed Companies Concerning the Connected Transactions, 2003 and is categorized as receipt of financial assistance. The value used to calculate the size of transaction is the value of the interest or benefits to be repaid to the connected person throughout the period of financial assistance with transaction size over 1 million but not exceeding 35 million Baht or more than 0.03% but no more than 3% of the Company's net assets, whichever is higher. This must be approved by the Company's board and information must be disclosed to the Stock Exchange of Thailand.

Old

The Company's Net Tangible Assets as of 30 September 2025 (Million Baht)	1,154.539
Transaction size of this financial assistance from connected person (Million Baht	1.349 *
Transaction size as % to NTA	0.117%

*Transaction size is calculated based on maximum interest amount shall be incurred from this financial assistance transaction at 5.00% per annum with 25 Million Baht)

New

The Company's Net Tangible Assets as of 30 June 2026 (Million Baht)	1,175.718
Transaction size of this financial assistance from connected person (Million Baht	1.251*
Transaction size as % to NA	0.044%

*Transaction size is calculated based on maximum interest amount shall be incurred from this financial assistance transaction at 5.00% per annum with 25 Million Baht)

4. Details of the transaction

Nature of financial assistance:	Financial borrowing from related person
Value of loan facility:	not exceeding than 25 Million Baht
Purpose of loan:	Used of fund to support as the Company's working capital
Interest rate:	Approximate to 5% per year reference from the Company Short term loan's financial institution' rate.
Borrowing period:	1 year
Basis for calculation of transaction size:	Value of interest that the Company shall be repaid to the lender throughout the assistance period 1 year with interest amount approximate to 1.251 Million Baht. Which all interest since the first loan amount will be approximate to 2.600 Million Baht.
Proof of loan:	The Company shall sign a loan agreement with the lender as proof of loan facility.
Collateral:	None
Other conditions:	None
Additional information:	None

5. Benefits from entering the transaction

The Company will use the said loan to support as the Company's working capital.

6. Stake holding director who is also the connected person

Mr. Wutthiphum Jurangkool, Authorized Sing Director and Recruitment & Remuneration Committee is connected person. who abstained from voting on this agenda.

7. Opinions of the Board of Directors

The Board of Directors resolved that entering such transaction is in line with general trading conditions, without complicated procedures, with no collateral is required, allowing the Company utilizing this source of fund as working capital, as well as future investment transaction nearly wherewith the Company Short term loan's financial institution' rate. This makes the Company more flexible and enhances the Company's operating business with appropriate interest rate's source of fund, which will directly benefit the Company and therefore deemed expedient to approve the transaction.

8. Opinions of the Audit Committee

There is no opinion that differs from the Board of Directors' Opinion.

Enclosure No. 2

Information regarding to the connected transaction

defined as receipt of financial assistance

1. Transaction date

The Company shall borrow 115 Million Baht (loan facility) from the lender ”) with loan facility not exceeding amount to 115 Million Baht (Old amount 105 Million Baht) by get an increased loan limit 10 Million Baht from factoring loan limit.

2. Related Parties and Relations between parties

Lender : Aira Capital Public Company Limited

Borrower : SE-EDUCATION Public Company Limited

Relation between both parties: The Lender is connected person of the borrowing Company, By Mr. Taveechat Churangkool is the major shareholder of the borrowing Company whereby SE-ED holds 24.99% of the Company authorized and issued ordinary shares.

3. General characteristics of the transaction

This transaction represents a connected transaction according to the Notification of Capital Market upervisory Board Tor. Chor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of overnors of the Stock Exchange of Thailand Re: Disclosure of Information and Act of Listed Companies Concerning the Connected Transactions, 2003 and is categorized as receipt of financial assistance. The value used to calculate the size of transaction is the value of the interest or benefits to be repaid to the connected person throughout the period of financial assistance with transaction size over 1 million but not exceeding 35 million Baht or more than 0.03% but no more than 3% of the Company’s net assets, whichever is higher. This must be approved by the Company's board and information must be disclosed to the Stock Exchange of Thailand.

Old

The Company’s Net Tangible Assets as of 31 December 2025 (Million Baht)	1,129.742
Transaction size of this financial assistance from connected person (Million Baht)	7.350 *
Transaction size as % to NTA	0.651%

*Transaction size is calculated based on maximum interest amount shall be incurred from this financial assistance transaction at 7.00% per annum with 105 Million Baht)

New

The Company’s Net Tangible Assets as of 30 June 2026 (Million Baht)	1,175.718
Transaction size of this financial assistance from connected person (Million Baht)	0.700 *
Transaction size as % to NA	0.060%

*Transaction size is calculated based on maximum interest amount shall be incurred from this financial assistance transaction at 7.00% per annum with 10 Million Baht)

4. Details of the transaction

Nature of financial assistance:	Financial borrowing from related person
Value of loan facility:	not exceeding than 115 Million Baht
Purpose of loan:	Used of fund to support as the Company's working capital
Interest rate:	Approximate to 7% per year reference from the general AF interest rate.
Borrowing period:	1 year, since the date of Drawdown begin.
Basis for calculation of transaction size:	Value of interest that the Company shall be repaid to the lender throughout the assistance period 1 year, with interest amount approximate to 0.700 Million Baht. Which all interest since the first loan amount will be approximate to 8.050 Million Baht.
Proof of loan:	The Company shall sign a loan agreement with the lender as proof of loan facility.
Collateral:	Empty land (Company Asset) at soi Wacharphon 9 Rai
Other conditions:	None
Additional information:	None

5. Benefits from entering the transaction

The Company will use the said loan to support as the Company's working capital.

6. Stake holding director who is also the connected person

Mr. Wutthiphum Jurangkool, Authorized Sing Director and Recruitment & Remuneration Committee is connected person. who abstained from voting on this agenda.

7. Opinions of the Board of Directors

The Board of Directors resolved that entering such transaction is in line with general trading conditions, without complicated procedures, with no collateral is required, allowing the Company utilizing this source of fund as working capital, as well as future investment transaction. This makes the Company more flexible and enhances the Company's operating business with appropriate interest rate's source of fund, which will directly benefit the Company and therefore deemed expedient to approve the transaction.

8. Opinions of the Audit Committee

There is no opinion that differs from the Board of Directors' Opinion.

Enclosure No. 3

Information regarding to the connected transaction

defined as receipt of financial assistance

1. Transaction date

The Company shall borrow 15 Million Baht (loan facility) from the lender change the Loan limit form 25 Million Baht to 15 Million Baht, by change Loan limit give to P/N loan limit 10 Million Baht.

2. Related Parties and Relations between parties

Lender : Factoring with Aira Capital Public Company Limited

Borrower : SE-EDUCATION Public Company Limited

Relation between both parties: The Lender is connected person of the borrowing Company, By Mr. Taveechat Churangkool is the major shareholder of the borrowing Company whereby SE-ED holds 24.99% of the Company authorized and issued ordinary shares.

3. General characteristics of the transaction

This transaction represents a connected transaction according to the Notification of Capital Market upervisory Board Tor. Chor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of overnors of the Stock Exchange of Thailand Re: Disclosure of Information and Act of Listed Companies Concerning the Connected Transactions, 2003 and is categorized as receipt of financial assistance. The value used to calculate the size of transaction is the value of the interest or benefits to be repaid to the connected person throughout the period of financial assistance with transaction size over 1 million but not exceeding 35 million Baht or more than 0.03% but no more than 3% of the Company's net assets, whichever is higher. This must be approved by the Company's board and information must be disclosed to the Stock Exchange of Thailand.

Old

The Company's Net Tangible Assets as of 31 November 2025 (Million Baht)	1,129.742
Transaction size of this financial assistance from connected person (Million Baht)	1.750 *
Transaction size as % to NTA	0.155%

*Transaction size is calculated based on maximum interest amount shall be incurred from this financial assistance transaction at AF rate + spread 0.7% of 25 Million Baht)

New

The Company's Net Assets as of 30 June 2026 (Million Baht)	1,175.718
Transaction size of this financial assistance from connected person (Million Baht)	0.000 *
Transaction size as % to NA	0.000%

4. Details of the transaction

Nature of financial assistance:	Financial borrowing from related person
Value of loan facility:	not exceeding than 15 Million Baht
Purpose of loan:	Used of fund to support as the Company's working capital
Interest rate:	AF rate + spread 0.7% reference from the general AF interest rate.
Borrowing period:	1 year, since the date of Drawdown begin.
Basis for calculation of transaction size:	Value of interest that the Company shall be repaid to the lender throughout the assistance period with interest amount approximate to 1.750 Million Baht.
Proof of loan:	The Company shall sign a loan agreement with the lender as proof of loan facility.
Collateral:	None
Other conditions:	None
Additional information:	None

5. Benefits from entering the transaction

The Company will use the said loan to support as the Company's working capital.

6. Stake holding director who is also the connected person

Mr. Wutthiphum Jurangkool, Authorized Sing Director and Recruitment & Remuneration Committee is connected person. who abstained from voting on this agenda.

7. Opinions of the Board of Directors

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