

Clarification of Operating Results and Financial Position
D.T.C. Industries Public Company Limited and Subsidiary Companies
For the period ended June 30, 2026

D.T.C. Industries Plc. and its subsidiaries reported total revenue for the six-month period ended June 30, 2026 of THB 57.01 million (2025: THB 60.20 million), representing a decrease of THB 3.19 million, or 5.30%. The decrease was mainly attributable to the overall economic slowdown, which resulted in a decline in purchase orders and a decrease in sales revenue of THB 8.33 million. In addition, the growth of technology and information systems has led to changes in teaching and learning methods, with technology increasingly being used as a medium for instruction. Consequently, consumer demand for ballpoint pens has declined. However, the company's overall revenue decreased by only THB 3.19 million, mainly due to an increase in revenue from the sale of metal scrap of THB 4.51 million and an increase in other income of THB 0.86 million, while rental income decreased by THB 0.23 million. Overall, total revenue decreased by THB 3.19 million.

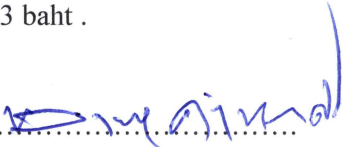
Cost of sales for the three-month period ended June 30, 2026, amounted to THB 38.19 million (2025: THB 36.02 million), representing an increase of THB 2.17 million. The gross profit margin for the three-month period was 22.88% (2025: 37.75%). The increase in cost of sales was mainly attributable to an increase in raw materials used and production expenses of THB 2.57 million; a decrease in the provision for obsolete and deteriorated inventories of THB 3.84 million; a loss on the sale of obsolete and slow-moving packaging inventories of THB 1.93 million; a decrease in the provision for inventory write-downs of THB 0.19 million; an increase in depreciation expense resulting from the revaluation of assets of THB 1.70 million; and a decrease in service costs of THB 0.09 million. Overall, cost of sales increased by THB 2.08 million.

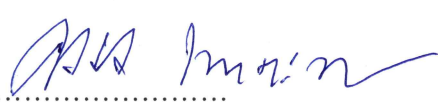
Distribution costs (selling expenses) for the three-month period ended June 30, 2026, amounted to THB 8.47 million (2025: THB 11.79 million), representing a decrease of THB 3.32 million. The decrease was mainly due to a decrease in advertising and sales promotion expenses of THB 2.28 million and a decrease in salaries and employee benefits of THB 1.36 million, while other expenses increased by THB 0.32 million.

Administrative expenses for the three-month period ended June 30, 2026, amounted to THB 12.32 million (2025: THB 12.95 million), representing a decrease of THB 0.63 million. The decrease was mainly due to a decrease in salaries and employee benefits of THB 0.10 million, a decrease in depreciation and maintenance expenses for office equipment of THB 0.41 million, and a decrease in other expenses of THB 0.12 million.

Therefore, D.T.C. Industries Plc. and subsidiary companies had the net loss for the six-months ended June 30, 2026, net loss amounting to 5.90 million baht (2025 : net loss of 3.60 million baht.) The net loss for six-months increased to 2.30 million baht.

The net loss per share for the six-months ended June 30, 2026 amounting to 0.59 baht. (2025 : net loss amounting 0.36 baht) the net loss per share for the six-months ended increased 0.23 baht.

Pol.Maj.Gen. 
(Vatin Comsongri)
Director


(Mrs. Duangsamorn Haotawanich)
Director

