AT ACC6908-005

August 13, 2026

Subject Management Discussion and Analysis Quarter 2/2026 Ending 30 June 2026

Attention: Director and Manager,

The Stock Exchange of Thailand

According to Advanced Connection Corporation Public Company Limited, the "Company" has submitted the financial statements of the Company and its subsidiaries for the second quarter of 2026 ended June 30, 2026. The Company had a net loss of Baht 36.70 million. Compared to the same period of the previous year, there was a net loss of 59.53 million baht. The Company recorded a decrease in loss of Baht 22.82 million. or a decrease of 88.47%. This was mainly due to the fact that in 2025, the Company recognized losses for discontinued operations in Baht 26.62 million of RTS (2003) Co., Ltd. due to the loss of control in RTS (2003) Co., Ltd., as mentioned in Note to the Financial Statements No.7 of the Interim Financial Review Report. On June 30, 2026, it was reviewed by a certified public accountant, and in 2026, the loss was from continuous operations. Increase 3.80 million baht.

	Consolidated Financial Statements for the 6-month period Ends June 30		Amount change	
	2569	2568	Baht	%
Profit (Loss)				
For the period from continuous operations	(36,705)	(32,910)	(3,795)	11.53%
For the period from discontinued operations..	0	(26,621)	26,621	-100.00%
Profit (Loss) for the Period	(36,705)	(59,531)	22,826	-88.47%

However, The Company would like to summarize the substance of the Group's operating results that have changed significantly. As follows:

1. Revenue from sales and services amounted to Baht 45.27 million compared to the previous year, a decrease of Baht 47.15 million or a decrease of 51.01% due to
   1.1 Revenue from construction construction amounted to 6.43 million baht. Compared to the previous year, the Company recognized a decrease of Baht 44.19 million or 87.30% due to a decrease in revenue from construction contracts in the second quarter of 2026.

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1.2 Revenue from loans amounted to Baht 9.71 million compared to the previous year, a decrease of Baht 3.17 million or 24.59% due to the maturity of loans and customer redemption, resulting in a decrease in interest income.

1.3 Revenue from renewable energy amounted to 0.32 million baht. Compared to the previous year. An increase of 0.95 million baht or 23.00 %.

1.4 Revenue from Trading amounted to 28.81 million baht. Compared to the previous year, it decreased by 0.31 million baht or 1.08%.

2 Cost of Goods Sold and Cost of Services amounted to Baht 29.82 million. Compared to the previous year, it decreased by 42.15 million baht or 58.57% due to a decrease in sales and service revenue.

3 Administrative expenses amounted to 50.15 million baht. An increase of 0.22 million baht or 0.44 %.

Therefore, we would like to clarify it to disseminate it to investors and interested parties in general.

Sincerely,

--Wichian Eusanguankul--

(Mr. Wichian Eusangkul)

กรรมการผู้จัดการ

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