



บริษัท ฟู้ดแอนด์ดริงส์ จำกัด (มหาชน)  
Food and Drinks Public Company Limited

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August 13, 2026

Subject: Management discussion and analysis of the operating results for the quarter  
2/2026

Attn: President  
The Stock Exchange of Thailand

The Company would like to notify the operating results for Q2/2026 compared with  
Q2/2025, summarized as follows:

Operating Result

The Company reports that the Q2/2026 financial statements show a net loss of THB 23.43 million, a decrease of THB 27.26 million in profit compared to the same quarter of the previous year, which recorded a net profit of THB 3.83 million. The profit per share is THB 1.33 (Q2/2025 profit per share: THB 0.22), and the book value per share as of June 30, 2026 is THB 83.31 (June 30, 2025: THB 78.80).

Significant changing is as follows:

- Revenue from sales totaled THB 186.06 million, a decrease of THB 153.08 million or 45.14% from the same period of 2025 (THB 339.14 million), mainly due to lower sales from customers in Cambodia.
- Cost of sales decreased by THB 104.95 million, consistent with the reduction in sales volume.

Please be informed accordingly.

Sincerely yours,

(Mr. Huang, Yen-Chih)  
Chief Executive Officer

