



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
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Kor.Mor 125/2026

13 August 2026

Subject: Clarification on the changes in operating result of more than 20% from the same period of the previous year

To: President
The Stock Exchange of Thailand

Rojana Industrial Park Public Company Limited ("Company") hereby submits consolidated financial statement of the Company and its subsidiaries as at quarter 2/2026 ending 30 June 2026 with comparison between the same period of the year before, the summary is as follows:

	2026 (Thousand Baht)	2025 (Thousand Baht)	Changes (percentage)
2nd Quarter of the Year			
Revenue from real estate sold	275,665	1,305,101	(78.88)
Revenue from sales of electricity	2,386,997	2,790,988	(14.47)
Revenue from sales and medical services	469,046	-	n/a
Service and rental income	299,133	230,689	29.67
Cost of real estate sold	127,182	665,559	(80.89)
Cost of electricity sold	2,406,463	2,606,638	(7.68)
Cost of sales and medical services	375,233	-	n/a
Cost of services and rental	163,586	146,782	11.45
Distribution costs and administrative expenses	261,943	232,754	12.54
Profit (loss) unrealized changes in values of other current financial asset	281,068	(1,116,811)	125.17
Profit (loss) for the period attributable to equity holders of the Company	637,708	(384,709)	265.76
Profit (loss) before unrealised loss from changes in values of other current financial asset and income tax	331,109	747,856	(55.73)
First 6 Months of the Year			
Revenue from real estate sold	831,694	1,939,140	(57.11)
Revenue from sales of electricity	4,548,059	5,636,691	(19.31)
Revenue from sales and medical services	957,798	-	n/a
Service and rental income	561,485	435,234	13.42
Cost of real estate sold	430,466	887,897	(51.52)
Cost of electricity sold	4,396,651	5,212,598	(15.65)
Cost of sales and medical services	727,242	-	n/a

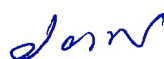
Cost of services and rental	312,929	281,999	10.97
Distribution costs and administrative expenses	585,489	422,600	38.54
Profit (loss) unrealized changes in values of other current financial asset	2,305,444	(2,196,274)	204.97
Profit (loss) for the period attributable to equity holders of the Company	2,952,600	(811,703)	463.75
Profit (loss) before unrealised loss from changes in values of other current financial asset and income tax	621,866	1,422,905	(56.37)

For the operating result of the quarterly financial statements of Q2/2026, the Company has made a net profit of 612.18 million Baht by comparison with the quarterly financial statements of Q2/2025 which the Company has made a net loss of 368.96 million Baht, the main reasons are as follows:

1. Revenue from real estate sold has decreased due customers not having yet reached the due date for the final installment payment and land ownership title transfer.
2. Revenue from sales of electricity has decreased with main reason from SPP1 contract expiration since October 2025.
3. Service and rental income, which is income from sales of industrial water, wastewater treatment service and common services fee has increased due to increment of water fee and increasing number of customers starting their factory construction.
4. Cost of real estate sold has decreased proportionately to revenue and from certain projects with lower land and development costs.
5. Cost of electricity sold has decreased in addition to increased gas price.
6. Cost of services and rental has increased due to renovation of investment real estate for rent, whereas the cost of sales and distribution costs accounted for 7.60% of operating income.
7. Unrealized gain (loss) on changes in values of other current financial asset was from classification of investment in marketable securities which are securities in market's demand presented at fair value.

Please be informed accordingly.

Faithfully yours,



Miss Phongsri Sunaiyos
Authorised Person