



13 August 2026

Dear Managing Director,
The Stock Exchange of Thailand

Re : Financial Statements of the Second Quarter of 2026

Referring to the Company's interim financial statements submitted to the Stock Exchange of Thailand regarding its operating results for the three-month and six-month period ended 30 June 2026 and 2025.

As the three-month consolidated financial statements illustrating Baht 66.05 million of net profit which was increased by Baht 33.26 million or 101.45% as compared to the second quarter of 2025. The increasing is described below:

1. The revenue from sales and installation decreased by Baht 88.93 million or 8.41% whereas the steel cutting service increased by Baht 7.44 million or 9.73%

The increase in net profit in the second quarter of 2026 was primarily driven by the growth of service and installation work, particularly roofing installations, which saw a significant increase in both volume and revenue compared to the same period of the previous year. Meanwhile, the overall steel sheet and coil sales and service business remained at a level similar to the same period of the previous year.

The growth in roofing installations in this quarter resulted from an increase in project and service work, coupled with the company's ability to consistently execute its assigned projects, leading to increased revenue from the installation and service segments.

As for the steel sheet and coil business, although the overall volume of work and revenue was similar to the same period of the previous year, the company continues to focus on sales management, cost management, operational efficiency, and expanding its customer base in the steel sheet and coil sales segment, as well as roofing installation and roof renovation and related services, to support future business opportunities and growth.

2. The cost of sales and services decreased by Baht 121.61 million or 11.89% due to the decrease of production cost including salary, overtime and transportation expenses etc.
3. Expenses increased by Baht 4.32 million or 4.89% including:
 - Cost of sale e.g., entertainment, transportation expenses increased by Baht 6.12 million or 11.21%



บริษัท ศูนย์บริการเหล็กสยาม จำกัด (มหาชน)
SIAM STEEL SERVICE CENTER PUBLIC COMPANY LIMITED

ทะเบียนเลขที่ 0107537002052

REGISTRATION No. 0107537002052

ISO 9001, IATF 16949, ISO 14001, ISO 45001, ISO 50001

- Administrative cost e.g., salary, other welfare, and supplies used decreased by Baht 1.80 million or 5.36%.
- 4. Financial cost decreased by Baht 0.55 million or 26.48%, Due to loan repayment.
- 5. Corporate income tax increased by Baht 8.03 million or 106.43%, due to the increase in net profit.

Please be informed accordingly.

Yours sincerely,

(Mr. Nawarat Chanamoon)
Senior General Manager / CFO

Production Department/CFO

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