



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2

<http://www.brookergroup.com>

August 14, 2026

Subject: **Submission and Explanation of the Financial Statements for the period of three months ended June 30, 2026**

To: The President
The Stock Exchange of Thailand

We, the Brooker Group Public Company Limited (SET code, “BTC”), hereby submit the reports on the Company’s consolidated results for the period of three months ended June 30, 2026 and comparison to the same period of last year.

Summary of Consolidated Performance

The operating gain of the Company and its subsidiaries for Q2/2026 was Baht 134.75 million, representing an increased profit of Baht 265.48 million or 203.07 % from loss Baht 130.73 million from the same period of last year.

THE MAIN COMPONENTS OF THESE RESULTS ARE AS FOLLOWS:

1. Revenues:

The company and its subsidiaries’ total revenue of Q2/2026 increased to Baht 689.08 million from Baht 68.19 million by Baht 620.89 million, 910.52% compared to the same period of last year this was primarily due to;

1.1 Service Income

Service Income of Q2/2026 decreased by Baht 13.59 million or by 73.47 % to Baht 4.91 million from Baht 18.50 million in the same period of 2025.

1.2 Income from sales of digital assets

Income from sales digital assets increased by Baht 628.74 million or by 153,351% to Baht 629.15 million from Baht 0.41 million.

1.3 Unrealized gain from measurement of other current financial assets

It is the unrealized gain of trading securities from the measurement of an investment in listed shares/fund units with fair value when compared to the previous fair value of the trading securities/fund units increased by Baht 23.46 million.

1.4 Income from digital assets inventory

It is revenue from earning coins from invested coins decreased by Baht 20.30 million.

Dividend income decreased by Baht 1.25 million when compared with the same period
Interest income decreased by Baht 15.20 million when compared with the same period of last year.

1.5 Other Revenues

Total other revenues increased to Baht 19.03 million in 2026 from Baht 0.001 million in 2025 by Baht 19.03 million, and is composed of :

- Gain on exchange rate increased by Baht 18.84 million
- Increase in others by Baht 0.19 million

2. Expenses:

Total expenses increased to Baht 549.51 million in 2026 from Baht 229.11 million in 2025, increased by Baht 320.40 million, this was primarily due to:

- 2.1 Costs of services decreased by Baht 0.13 million, 0.61%, from Baht 21.00 million to Baht 20.87 million.
- 2.2 Cost of sales of digital assets increased by Baht 584.78 million, 142,629% from Baht 0.41 million to Baht 585.19 million, major due to sale digital assets.
- 2.3 Increase in loss for reduced value of inventory by Baht (82.89) million from Baht (11.49) million, to Baht (94.38) million.
- 2.4 Selling and administrative expenses decreased by Baht 47.32 million or by 64.89% from Baht 72.92 million to Baht 25.60 million due to decrease in loss on foreign exchange rate
- 2.5 Unrealized loss from measurement of other current financial assets decreased by 37.26 million
It is the unrealized loss from trading securities from investment in securities in the market and investment in fund units at the fair value as at the end of the accounting period as of June 30, 2026, compared to the fair value of the previous period.
- 2.6 Increase in financial cost by Baht 0.17 million.
- 2.7 Increase in Share of loss of associate company accounted for using equity method by Baht 6.61 million.
- 2.8 Decrease in impairment loss determined in accordance with TFRS 9 by Baht 103.56 million.

The notes to financial statement item “30.1 Investments that are considered operating the investment management business (investment company)”. The Company would like to clarify that the digital asset inventory increased by 2.50 million baht during 1 April 2026 to 30 June 2026 was due to the earned income. The Company has not made any additional investment in the digital assets.

Digital Assets Status as of 30 June 2026

	Name	Number of Units (rounded to one decimal place)	Closing Price (rounded to one decimal place)	US Dollar Value Equivalent (million)	Baht Value Equivalent at THB 33.1042 FX rate (million)
1	Bitcoin (BTC)	50.0	58,558.9	2.90	96.00
2	Binance (BNB)	31,057.5	545.7	16.90	559.50
3	Ethereum (ETH)	24.5	1,569.6	0.04	1.30
4	Others	n/a	n/a	2.03	67.25
			Total	21.87	724.05

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Varut Bulakul)
Chief Executive Officer