No. CC20260803ELE

Aug 14, 2026

Re: Clarification of the changes in operation performance for the second quarter and the first half period ended 30 June 2026

Attn: The President
The Stock Exchange of Thailand

Cal-Comp Electronics (Thailand) Plc. ("the Company") would like to submit the analysis performance for the second quarter and the first half period ended 30 June 2026 compared to the second quarter and the first half period ended 30 June 2025 as follow:

1. Sales revenues

   For the second quarter ended 30 June 2026, the Company's sale revenues were USD 1,056.34 million (or equivalent to Baht 34,724.54 million), which increased by 10.29% from last year.

   For the first half of year 2026, the sales revenue was USD 1,989.63 million (or equivalent to Baht 64,369.18 million), which increased by 0.55% compared to the first half of the year 2025.

   The increased sales revenue was mainly driven by the increased demand for printer products and storage products as well as impacts on rising price of raw materials such as memory chips as compared to the same period of pervious year.

2. Cost of sales

   For the second quarter ended 30 June 2026, the Company's cost of goods sold was USD 1,000.32 million (or equivalent to Baht 32,883.02 million) or 94.70% of sale revenues which increased from 94.39% compared to the second quarter of last year, and the gross margin of the second quarter of the year 2026 decreased from 5.61% to 5.30% as compared to the same period of last year.

   For the first half of year 2026, the cost of sales was USD 1,886.56 million (or equivalent to Baht 61,033.42 million) or 94.82% of sales revenue which increased from 94.55% compared to the same period of last year. The gross margin of the first half of the year 2026 decreased from 5.45% to 5.18% as compared to the same period of last year.

   The decreased of gross profit margin was mainly derived by overall product mixtures and impacts from the new products implementation as well as impacts on rising price of raw materials such as memory chips which therefore in result of dilution on gross profit margin as compared to the same period of previous year.

3. Selling and Administrative Expenses

For the second quarter ended 30 June 2026, the Company's SG&A expenses were USD 27.27 million (or equivalent to Baht 896.56 million) or 2.58% of the total sales revenue which decreased from 3.11% as compared to the same period of last year.

For the first half of the year 2026, the Company's SG&A expenses were USD 54.48 million (or equivalent to Baht 1,760.81 million) or 2.74% of the total sales revenue which decreased from 2.81% as compared to the same period of last year.

The decreased SG&A was mainly in related to an overall reduced expenses to support the Company and its overseas subsidiaries' operation as well as marketing and managing expense to support existing customers as compared to the same period of previous year.

4. Financial Cost

For the second quarter ended 30 June 2026, the Company's financial cost was USD 3.56 million (or equivalent to Baht 116.95 million), which increased by 30.82% as compared to the second quarter of the year 2025.

For the first half of year 2026, the Company's financial cost USD 6.41 million (or equivalent to Baht 207.67 million), which increased by 25.52% as compared to the same period of last year.

The increased financial cost was mainly in related to the bank loans to support the Company's and its subsidiaries' operation as compared to same period of previous year.

5. Net Profit

For the second quarter ended 30 June 2026, the Company's net profit was USD 21.64 million (or equivalent to Baht 711.34 million) which increased by 50.90% as compared to the same period of last year. The Company's net profit margin over total revenue has increased from 1.50% to 2.05% as compared to the same period of last year.

For the first half of year 2026, the Company's net profit was USD 37.45 million (or equivalent to Baht 1,213.57 million), which increased by 17.74% compared to the same period of last year. The Company's net profit margin over total revenue has increased from 1.61% to 1.88% as compared to the same period of last year.

The increased net profit was mainly in related to the overall improved business managements during the period as compared to previous year.

Please be informed accordingly

Sincerely Yours,

(Mr. Khongsit Choukitcharoen)

Managing Director