



บริษัท พรพรหมเมทัลทอล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

August 10, 2026

Subject : Management Discussion and Analysis for Q2, ended June 30, 2026
(Performance changes exceeding 20%)

To : Director and Manager
The Stock Exchange of Thailand

Total Revenue:

In Q2/ 2026, the Company reported consolidated total revenue of Baht 697.90 million, an increase of 36.05% compared with the same period of the previous year. Revenue from sales amounted to Baht 685.64 million, increasing by 36.69%, driven by the growth in sales of the Company and both subsidiaries.

One subsidiary, which manufactures packaging products, recorded a 14.42% increase in sales compared with the same period of the previous year. The installation of additional machinery has been substantially completed, with some items delayed beyond the scheduled timeline. Meanwhile, orders and sales continued to grow in line with the plan, despite ongoing uncertainties arising from economic conditions and the war situation.

Another subsidiary, which operates in the solar cell business, recorded a 99.03% increase in sales compared with the same period of the previous year. The subsidiary continues to improve its factory and upgrade its machinery to enhance operating efficiency, reduce production costs, and support business opportunities arising from government measures relating to solar energy. The installation of machinery is expected to be completed within the third quarter of 2026, which is expected to support the Company's growth.

Profit for the Period:

In the second quarter of 2026, the consolidated financial statements reported profit for the period attributable to owners of the parent of Baht 23.37 million, an increase of 372.20% compared with the previous year, when the Company reported a loss attributable to owners of the parent of Baht 8.59 million.

Please be informed accordingly.

Your faithfully,

-Mrs. Kanokkorn Tankaisorn-

(Mrs. Kanokkorn Tankaisorn)
Deputy Managing Director