



CSP 009/2026

August 14, 2026

Subject : Management Discussion and Analysis for the three-months period ended June 30, 2026

To : President
The Stock Exchange of Thailand

CSP Steel Center Public Company Limited would like to clarify the operating results for the three-months period ended June 30, 2026. The company had net profit amounting to Baht 42.60 million. The last year's had net loss of Baht 17.52 million results to net profit increased by Baht 60.12 million or 343.09% due to the following reasons:

1. Revenue

Total revenue was Baht 556.22 million decrease of Baht 3.18 million from the previous year or 0.57% by the following main reasons:

Revenue from sales amount of Baht 556 million decreased by Baht 3.07 million or 0.55% due to sales volume decreased by 2.99%. While, the average selling price of the period increased by 2.27% caused by the market price of steel has increased when compared to the previous year.

2. Expenses

Total expenses were Baht 504.07 million decreased of Baht 62.09 million from the previous year or 10.97%. The main reasons were:

- 2.1 Cost of goods sold was Baht 478.55 million decreased from last year in amount of Baht 63.80 million or 11.76% because the company's raw material purchasing cost decreased according to the market price and the company reversal of loss for diminishing value of inventories in amount of Baht 1.25 million.
- 2.2 Administrative expenses amounted to Baht 16.08 Million, increased by Baht 0.95 Million or 6.26% compared to the previous year due to increasing in employee expenses and repair costs.



บริษัท ซีเอสพี สตีลเซ็นเตอร์ จำกัด (มหาชน)

CSP STEEL CENTER PUBLIC COMPANY LIMITED

- 2.3 Financial costs amounted to Baht 9.96 million, decreasing of Baht 1.87 million from the same period of last year or 15.78% due to decreasing principal and interest rate of short-term loans from financial institutions, which the company has borrowed for purchasing goods and raw materials, including working capital of the company.

Please be informed accordingly,

Yours faithfully

(Mr. Weerasak Chaisupat)
Chief Executive Officer