Ref. AC.016/2026 17 August 2026

Subject: Connected transaction regarding short-term loans to connected person

To: President and Manager
The Stock Exchange of Thailand

On 14 August 2026, the Board of Directors' Meeting No. 4/2026 of Forth Corporation Public Company Limited resolved to approve the provision of financial assistance to one of its subsidiaries, with the details as follows:

1) Date of transaction : 20 August 2026

2) Parties involved

Lender : Forth Corporation Plc. (FORTH)

Borrower : Forth MRO Service Co., Ltd. (FMRO)

3) Relationship with the listed company

1. FORTH is a major shareholder of FMRO, holding a 74.00% stake.
2. Mr. Pattanan Amatanon is a director and shareholder of FORTH, holding a 0.12% stake [(1)].
3. Mr. Pattanan Amatanon is a director and shareholder of FMRO, holding a stake of 0.00002%.
4. Ms. Pichamon Amatanon is a director of FORTH and is the spouse of Mr. Pattanan Amatanon.

Remark: [(1)] Including spouse

General characteristics of the transaction

A loan in the form of a promissory note, with a credit facility of THB 40 million, for the purpose of providing working capital during the demolition of existing structures, temporary construction works, structural and system design works, and other related activities. FMRO will draw down the loan as required from time to time, in accordance with its funding requirements and fund utilization plan. The loan term shall not exceed one year, with an interest rate of 4.0% per annum, based on the promissory note interest rate obtained by FORTH from a financial institution. Interest shall be payable monthly.

4) Total value and rule for fixing the total value of the transaction

The loan amount is THB 40 million, and the interest expected to be received over the loan term is approximately THB 1.60 million, resulting in a total transaction value of THB 41.60 million.

The transaction size represents 1.40% of the Company's net assets (NA), based on the Company's consolidated financial statements as of 30 June 2026. When combined with other connected transactions entered during the six-month period preceding the date on which the Company agreed to enter this transaction, the aggregate transaction size is 1.49%.

5) Conditions of entry into the transaction

The transaction constitutes a connected transaction involving the provision of financial assistance, with a transaction value of less than THB 89 million or less than 3% of the Company's net assets (NA), whichever is lower, and involves the provision of financial assistance by the listed company to its subsidiary in which a connected person has an interest. Accordingly, the Company is required to obtain approval from the Board of Directors' Meeting to enter into the transaction.

6) Conditions which may affect the rights of shareholders

None

7) Directors who have a conflict of interest

Mr. Pattanan Amatanon and Ms. Pichamon Amatanon, directors with a conflict of interest, did not vote on this agenda and left the meeting room before the vote.

8) Opinions of the Board of Directors

The Board of Directors has considered and approved the provision of financial assistance to FMRO during the initial phase of establishing the aircraft maintenance, repair, and overhaul (MRO) center. In this regard, the Audit Committee's opinion aligns with the Board of Directors.

Please be informed accordingly.

Yours faithfully,

Mr. Arin Jamnaree
VP of Accounting