

At TMI012/2026

August 13th, 2026

Subject: Clarification of the 20% change in net profit for the second quarter of 2026 (2Q2026)
Attention: The President
The Stock Exchange of Thailand

Teera-Mongkol Industry Public Company Limited would like to clarify the operating result of the company and its subsidiaries as follows:

Unit: thousand baht

	2Q2026	2Q2025	Increase/(Decrease)
Sales Revenue	133,648	141,270	(7,622)
Net Profit(Loss) of the Parent Company	9,105	5,976	3,129

The operating result in the second quarter of 2026, the net profit of the parent company was Baht 9.10 million, or an increase of 52.37%, when compared to net profit of the parent company at Baht 5.98 million in the same quarter last year.

The total sales revenue in the second quarter of 2026 was Baht 133.65 million, or a decrease of 5.40% when compared to Baht 141.27 million in the same quarter last year. The reason of the totally decreased sales revenue was due to the was primarily affected by a 22.22% decrease in electricity sales revenue, which consequently resulted in lower overall financial performance for the company in the second quarter.

The total cost of sales in the second quarter of 2026 was Baht 79.78 million, or a decrease of 12.51% when compared to Baht 91.19 million in the same quarter last year. The entirely decreased cost was from intensively efficient cost management, including improved management within the lighting business, which consequently affected a decrease in the total cost of sales for the second quarter.

The cost of distributions in the second quarter of 2026 was Baht 16.03 million, or a decrease of 1.03% when compared to Baht 16.20 million in the same quarter last year. The cost had been decreased because of the less amount of promotion expenses.

The administrative expenses in the second quarter of 2026 were Baht 22.85 million, or an increase of 1.70% when compared to Baht 22.47 million in the same quarter last year. The expenses had been increased because of the higher salary adjustment.

The other revenues in the second quarter of 2026 were Baht 0.14 million, or a decrease of 82.78% when compared to Baht 0.79 million in the same quarter last year. The decreasing other revenues were due to the less profit of forward contracts.

The financial costs in second quarter of 2026 were Baht 4.40 million, or a decrease of 28.36% when compared to Baht 6.14 million in the same quarter last year. The less financial costs were due to smaller interest expenses of debenture stock and bank loans.

Head Office: 46/67-69 Moo 3, Leab Klong Siwapasawad Rd., Kokkrabue, Muang, Samut Sakhon 74000
Tel. +66(0)34-854-629 Fax. +66(0)34-854-630

Sale Office: 260/2 Charoen Nakorn Rd., Samrae, Thonburi, Bangkok 10600
Tel. + 66(0)2-877-9510-22 Fax. +66(0)2-877-9522-23
For more information, please visit www.thaiballast.com

From the above reasons, the result of business operation has changed over 20% from the previous year.

Please be informed accordingly.

Best regards,

Theerachai Prasitrattanaporn

Managing Director