



SCC-CSC015/2569

August 13, 2026

Subject: Management Discussion and Analysis (MD&A) operating results of the second quarter of the year 2026 with change of more than 20%

To President
The Stock Exchange of Thailand

According to Sriracha Construction Public Company Limited (the “Company”) financial statement for the second quarter of 2026 which has been reviewed by the approved auditor, the Company would like to report the Company operation result as of follows;

The Company’s total revenue for the 3-month period ended June 30, 2026 and 2025 consisted of:

- Revenue from construction services amounted to 1,320.37 million baht, an increase from the previous year of 1,255.21 million baht, or 1,926.49%. This was because, in the same quarter of the previous year, the Company was involved in a customer dispute, making it unable to recognize revenue from construction services. As for the revenue increase this year, it resulted from the Company receiving several additional high-value projects.
- Revenue from services amounted to 82.31 million baht, a decrease from the previous year of 196.41 million baht, or 70.47%. This was because some service projects ended in 2025.

The Company’s total costs for the 3-month period ended June 30, 2026 and 2025 consisted of:

- Cost of construction services amounted to 783.93 million baht, an increase from the previous year of 608.16 million baht, or 345.99%. This varied directly with the increase in revenue from construction services.
- Cost of services amounted to 80.36 million baht, a decrease from the previous year of 101.49 [million baht], or 55.81%. This varied directly with the decrease in service revenue.

The net profit for the three-month period ended June 30, 2026, in the amount of 386.95 million baht, and had a net loss for the three-month period ended June 30, 2025, in the amount of 3.53 million baht. This represents a profit increase of 11,054.73% because the Company has new projects. Please be informed accordingly



Yours faithfully

Sudchinda Sethakulvichai
Director /Company Secretary