



NO. CS./26-042

14 August 2026

Subject : Management Discussion and Analysis of the operating performance for the three-month six-month periods ended 30 June 2026

Attention : President of the Stock Exchange of Thailand

Quantum D C Company Limited ("the Company") would like to report the consolidated operating performance result for the three-month and six-month periods ended 30 June 2026 as follows:

The consolidated operating performance result for Q2/2026 compare with Q2/2025

1. The Company's total revenues from sales and services in the second quarter of 2026 , were Baht 3.65 million, decrease by Baht 0.53 million or 12.78% compared to the second quarter of 2025, due to the closing of branches.
2. The Company's cost of goods sold in the second quarter of 2026 was Baht 0.99 million, increased by Baht 0.41 million or 69.91% from the second quarter of 2025, primarily due to higher electricity and water utility expenses related to the office building for lease.
3. The Company's selling and administrative expenses in the second quarter of 2026 were Baht 9.10 million, selling and distribution expenses was decreased Baht 0.26 million or 100% and administrative expenses Baht 9.10 million, increase by Baht 28.93 million or 76.07% from the second quarter of 2025 . due to the closing of branches.
4. The Company's financial cost in the second quarter of 2026 was 10.85 million baht, increase by Baht 5.66 million or 34.27% from the second quarter of 2025.
5. The Company's had a loss for the second quarter Baht 14.60 million, decrease of Baht 38.81 million or 72.66% compared to the second quarter of 2025, due to The Company's was lower of revenues and expenses.



The consolidated operating performance result for the six-month periods ended 30 June 2026 compared to the same period of year 2025

1. The Company's total revenues from sales and services were Baht 6.27 million, decrease by Baht 1.84 million or 22.67% compared to the same period of previous year, due to the closing of branches.
2. The Company's cost of goods sold was Baht 1.44 million, increased by Baht 0.65 million or 82.53% from the same period of previous year, primarily due to higher electricity and water utility expenses related to the office building for lease.
3. The Company's selling and administrative expenses were Baht 24.88 million, selling and distribution expenses was decreased Baht 16.94 million or 100% and administrative expenses Baht 24.88 million, decreased by Baht 24.87 million or 49.99% compared to the same period of previous year, due to the Company's closed down branches.
4. The Company's financial cost was Baht 25.53 million, increased by Baht 5.15 million or 16.79% compared to the same period of previous year.
5. The Company's had a loss of Baht 86.24 million, decreased of Baht 9.71 million or equal to 12.69% compared to the same period of previous year due to The Company's was lower of revenues and expenses.

Please be informed accordingly.

Sincerely yours,

(Mr.Wimon Detchkul)

Chief Executive Officer