



KTIS
More Than Sugar

บริษัท เกษตรไทย อินเตอร์เนชั่นแนล ซUGAR คอร์ปอเรชั่น จำกัด (มหาชน)
Kaset Thai International Sugar Corporation Public Company Limited

ทะเบียนเลขที่ 0107556000116

IRCC 14/2569

13 August 2026

Subject Q3-2026 Operating results

To President

The Stock Exchange of Thailand

Kaset Thai International Sugar Corporation Public Company Limited ("the Company") would like to report on the Company and its subsidiaries' performance for the third quarter of 2026, ended 30 June 2026, which had a net profit of Baht 306.3 million, decreased 18.3% compared to the net profit of Baht 374.8 million in Q3-2025, ended 30 June 2025, as a result of following factors:

1. Total revenue in Q3-2026 was Baht 6,244.3 million, an increase of 3.4% from Baht 6,039.3 million in Q3-2025, with the following details:

1.1 Revenue from sales and services in Q3-2026 was Baht 6,143.4 million, increased 6.1% from Baht 5,787.5 million in the same quarter last year. Details are as following:

- Revenue from sugar business increased 11.7%, due to increases in international sales volume of sugar.
- Revenue from the bagasse pulp business increased by 20.7%, driven by a higher domestic sales volume of bagasse pulp.
- Revenue from the ethanol business increased 242.1%, due to increases in both sales volume and average selling price per liter.
- Revenue from electricity sales increased 0.6% due to decreased in both sales volume and average per unit selling price during the period.
- Revenue from other sales and services dropped by 183.2%, as a result of lower revenues from fertilizers, pesticides, and others

1.2 Revenue from compensating of sugar productions and distributions of Baht 71.6 million in Q3-2025 and deducted revenue of Baht 3.2 million in Q3-2026 were amounts that the Company will receive from the Office of the Cane and Sugar Fund. Since the 2025/2026 harvesting year (30 September 2025: 2024/2025



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harvesting year), the Company expected that the final sugar cane price and the final compensation for the production and distribution of sugar were less than the initial sugar cane price and the initial compensation for the production and distribution of sugar. In accordance with Section 56 of the Cane and Sugar Act B.E. 2527, the Office of the Cane and Sugar Fund is to pay compensation to the Company at an amount equal to the difference, and the sugar cane planters do not have to return the excess amount of the sugar cane price received.

During the nine-month periods, ended 30 June 2026, the Company recorded the difference between the initial sugar cane price and the estimate of the final sugar cane price as a deduction against manufacturing costs and recorded the difference between the initial compensation for the production and distribution of sugar and the estimate of the final compensation for the production and distribution of sugar as revenue from compensating of sugar productions and distributions.

- 1.3 Other income in Q3-2026 was Baht 104.1 million, decreased 42.2% from Baht 180.2 million in the same period of 2025, mainly due to lower gain from fair value adjustment from derivatives and others during Q3-2026.
2. Cost of sales and services in Q3-2026 was Baht 5,288.2 million, an increase of 12.6% from Baht 4,698.2 million in Q3-2025, in line with the higher revenue from sales and services.
3. Selling and administrative expenses in Q3-2026 were Baht 401.5 million, increased 10.0% from Baht 365.1 million baht in the same period last year, mainly due to increases in remittance to Office of the Cane and Sugar Board, sugar export, depreciation, allowance for doubtful debts and bad debts, warehouse expenses, cane farmer support payments and others.
4. Loss on impairment of financial assets were Baht 103.0 million in Q3-2026, decreased 39.5% from Baht 170.2 million baht in Q3-2025, due mainly to decreases in non-performing planters



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5. The Company recorded a loss from fair value adjustment from derivatives in Q3-2026 of Baht 63.1 million baht, compared with a gain from fair value adjustment from derivatives of Baht 117.6 million in Q3-2025.
6. The Company recorded a gain on sugar future contracts in Q3- 2026 of Baht 15.4 million, compared to a loss on sugar future contracts of Baht 198.9 million in Q3-2025
7. Finance cost in Q3-2026 was Baht 64.8 million, decreased 22.4% from Baht 83.5 million in Q3-2025.
8. Regarding income tax expenses, the Company had the expenses of Baht 19.3 million in Q3-2026, decreased 53.1% from the income tax expenses of Baht 41.1 million in Q3-2025, as a result of lower income tax charge, but higher deferred tax.

Please be informed accordingly.

Sincerely yours,

(Mr.Sirapak Siriviriyakul)

Chief Financial Officer - KTIS Group

Authorized person to sign on behalf of the company

Investor Relations & Corporate Communications Department:

Tel. 02 692 0869-73 ext.112, Email: IR@ktisgroup.com

สำนักงาน : 24 อาคารเอกพล ถนนวิภาวดีรังสิต แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400
Office : 24 Rekphol Bldg., Vibhavadi Rangsit Rd., Din Daeng, Din Daeng, Bangkok 10400, Thailand

โรงงานเกษตรไทย : 1/1 หมู่ 14 ตำบลหนองโพ อำเภอตากลี จังหวัดนครสวรรค์ 60140
Kaset Thai Factory : 1/1 Moo 14 Nong Pho Sub-District, Taklee District, Nakhonsawan Province 60140, Thailand

โทรศัพท์ : 0-2692-0869-73
Tel. : [+66] 2692-0869-73

โทรศัพท์ : 0-5633-8123-5
Tel. : [+66] 5633-8123-5

โทรสาร : 0-2246-9125
Fax : [+66] 2246-9125

โทรสาร : 0-5633-8126
Fax : [+66] 5633-8126