CHEWATHAI PLC.
BUILD A LIFE

CHEWA 6908001

14 August 2026

Subject Informing information on connected transactions (receiving financial assistance from the Company's director and shareholder)

Attn President

The Stock Exchange of Thailand

The Board of Directors' Meeting of Chewathai Public Company Limited. ("the Company") No. 5/2026 held on 14 August 2026, resolved to approve the entry into a connected transaction of the receiving financial assistance form Mr.Chartchai Panichewa (Shareholder/Stakeholder) the preliminary working capital in the amount of 174,500,000 THB (One hundred seventy-four million five hundred thousand baht) This financial support is a connected transaction according to the Notification of the Capital Market Supervisory Commission No. Tor Chor 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand (SET) Re: Disclosure of Information of Listed Company Concerning the Connected Transactions B.E. 2546 (2003), the details of which are as following;

1. **Date of Transaction**

1 August 2026 to 31 July 2027

2. **Finance Supporter, Transaction Parties**

Mr.Chartchai Panichewa which Chairman of the Board of the Company held 0.16% of the registered capital. Mr.Chartchai Panichewa holds the shares of Chartchewa Co., Ltd. which is the major shareholder of the Company and hold the share of 67.64% of the registered capital of the Company, total number of shares is 67.80% of the registered capital.

Company Involved: Chatcheewa Co., Ltd.

List of Shareholders	Percentage (%)
1. Mr. Patist Panichewa	30%
2. Mr. SaritPanichewa	30%
3. Ms. ApapistPanichewa	30%
4. Mr. Chatchai Panichewa	5%
5. Mrs. Somhatai Panichewa	5%

3. **Finance Receiver**

Chewathai Public Company Limited

4. Description of the Transaction

The company has outstanding loan payments to Mr.Chartchai Panichewa, amounting to a total of 174,500,000 THB, with the loan agreements maturing during the period of July to August 2026. However, the company requires continued use of these loan funds as working capital for its operations. Therefore, the company respectfully requests an extension of the loan maturity for an additional period of one year.

5. Value of Transaction

The Company will receipt the money from Mr.Chartchai Panichewa without guarantee in the amount of 174,500,000 THB (One hundred seventy-four million five hundred thousand baht) for a term of repayment not exceeding to 12 months from the transaction date, with the interest rate calculated as follows:

- Loan amount of 100,000,000 THB with an interest rate of MLR + 0.78% per annum (based on the Minimum Lending Rate (MLR) of Kasikornbank as of the transaction date, where the MLR is 6.52% per annum).
- Loan amount of 74,500,000 THB with a fixed interest rate of 7.40% per annum.

6. The total value of the transaction and the criteria used to determine the total value of the transaction.

The Value of Transaction 12,813,000 Baht. The calculation details are as follows:

= maximum borrowing amount x maximum interest rate x maximum maturity

= (100,000,000 x 7.30% x 1) + (74,500,000 x 7.40% x 1)

= 12,813,000 Baht

Size of the transaction equal to 1.32% of the net tangible assets (NTA*) by calculating as at March 31, 2026

= Value of Transaction / Net Tangible Assets

= 12,813,000 / 969,886,000

= 1.32%

*Note: NTA Company =Total Assets Liabilities-Intangible Assets - License Assets - Deferred income assets

Entering into such transactions, it is considered a connected transaction in the category of receiving financial assistance type 5 Connected Transaction (Financial Assistance Transaction) since it is a transaction with a major shareholder of the Company who holds more than 10 percent of the total voting shares of the Company. According to the Notification of the Capital Market Supervisory Board No. Tor Chor 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand (SET) Re: Disclosure of Information of Listed Company Concerning the Connected Transactions B.E. 2546 (2003) dated 19 November 2003 (and as amended)

Therefore, when considering the size of such transactions under the Notification on Connected Transactions, the aforementioned transaction have the size of more than 0.03% but not more than 3.00% of the net tangible assets of the Company. According to the Company's consolidated financial statements as of March 31, 2026. As a result, the transaction size is equal to 1.32%, which is still considered a medium-sized transaction. Therefore, the Company has to seek approval from the Board of Directors' meeting and disclose information about entering into such transaction to the Stock Exchange of Thailand.

7. Opinion of the Board of Director

The Audit Committee and the Board of Company directors considered the reason and necessity and had the solution that such financial assistance was a reasonable one and would be beneficial in increasing the growth potential of the company, managing liquidity, and expanding its revolving credit facilities for real estate development. Additionally, it ensures compliance with loan covenants stipulated by financial institutions, which prohibit the company from repaying loans from directors before settling debts with banks. Furthermore, the interest rate paid by the company for this transaction is in line with prevailing market rates for transactions conducted with other financial institutions.Therefore, the committee had the resolution to agree and approve accepting financial assistance from Mr Chartchai Panichewa in the amount of 174,500,000 THB (One hundred seventy-four million five hundred thousand baht) as proposed above. The Managing Directors were tasked with the duty of managing this amount of money carefully at an appropriate and necessary time. The Committee with conflict of interest in approving related matters did not participate in the voting on this agenda.

Please be informed accordingly.

Best regards,

(Mr.Boon Choon Kiat)

Managing Director

967 ซอยลาดพร้าว 71 แขวงสะพานสอง เขตวังทองหลาง กรุงเทพมหานคร 10310

967, Soi Lat Phrao 71, Saphan Song Subdistrict, Wang Thonglang District Bangkok 10310, Thailand