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REF. KorThor. No. 0148/2026

September 17, 2026

Subject : Notification for the appointment of the Company's Director to replace the vacancy, Investment in newly issued ordinary shares, execution of an equipment sale and purchase agreement and a real estate management services agreement with E-Commerce Digital AI Thai Holding Public Company Limited, a connected person

To : President
The Stock Exchange of Thailand

The Board of Directors Meeting No.5 (Board#33) of Saha Pathana Inter-Holding Public Company Limited ("the Company") held on September 17, 2026, the Board of Directors resolved as follows:

1. <u>Approval of the appointment of the Company's Director to replace the vacancy</u>

Mr. Pan Paniangvait, a Director of the Company, resigned from his position as a Director of the Company, effective September 1, 2026. The Board of Directors has resolved to appoint Mr. Pot Paniangvait as a Director of the Company to fill the vacancy. Mr. Pot Paniangvait shall serve for the remaining term of the Director who replaces, effective from September 17, 2026 onwards.

2. <u>Approval the investment in newly issued ordinary shares, execution of an equipment sale and purchase agreement and a real estate management services agreement with E-Commerce Digital AI Thai Holding Public Company Limited, a connected person.</u>

The Company has resolved to approve the transactions with E-Commerce Digital AI Thai Holding Public Company Limited (“EDTH”), a connected person, with a total value of Baht 635,500,000, as detailed below:

1. Investment in newly issued ordinary shares of EDTH offered through a private placement of not exceeding 13,510,000 shares, at a price of Baht 100 per share, with a total value not exceeding Baht 1,351,000,000. The Company has been allocated 6,000,000 newly issued ordinary shares at a price of Baht 100 per share, totaling Baht 600,000,000.
2. Execution of an equipment sale and purchase agreement for storage racks to be used for storing goods in the warehouse, with a total value of Baht 27,000,000.
3. Execution of a real estate management services agreement to provide management services for the warehouse building located at Saha Group Industrial Park – Sriracha, for a term of three years, with a total contract value of Baht 8,500,000.

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The transactions constitute connected transactions of a listed company under the category of transactions relating to assets or services pursuant to the Notification of the Capital Market Supervisory Board Re: Rules on Connected Transactions. When considering each transaction separately, execution a real estate management services agreement to provide management services for the warehouse building located at Saha Group Industrial Park – Sriracha is classified as small-sized connected transactions, which do not require disclosure of information or the undertaking of any further actions as prescribed under the Notification of the Capital Market Supervisory Board Re: Rules on Connected Transactions. The investment in newly issued ordinary shares and execution of an equipment sale and purchase agreement are classified as medium-sized connected transactions, with a transaction size of more than Baht 1 million but less than Baht 20 million or more than 0.03% but less than 3% of the Company's NA (as of June 30, 2026, 0.03% NA = Baht 15,174,149 and 3% of the Company's NA = Baht 1,517,414,850) whichever is higher. These transactions require the approval by the Board of Directors and disclosed to the Stock Exchange of Thailand, but do not require approval from the shareholders' meeting. In addition, these transactions constitute acquisition of assets, when calculating only the material transactions are related to or undertaken as part of the same project and occurred during the 12-month period preceding the date of entering into the transaction, the transaction size does not exceed 25% of the Company's total assets and is not in line with the regulation on significant transactions subjecting to be an acquisition or disposition of assets of a listed company.

The details of the transaction are as follows:

2.1 Investment in newly issued ordinary shares of E-Commerce Digital AI Thai Holding Public Company Limited, the details are as follows:

1. Date of Transaction : Within October 2026
2. Parties involved and their relationship with the Company
   - Purchaser : Saha Pathana Inter-Holding Public Company Limited
   - Seller : E-Commerce Digital AI Thai Holding Public Company Limited ("EDTH")
   - Connected Person : Mr. Vorayos Thongtan, the Company's President and Managing Director of EDTH
3. General Transaction : Purchase of newly issued ordinary shares of EDTH offered through a private placement.
4. Details of the Securities Being Acquired
   - Company's Name : E-Commerce Digital AI Thai Holding Public Company Limited
   - Business Type : Investment in businesses and digital assets
   - Registered capital : Baht 5,000,000,000 divided into 50,000,000 ordinary shares, with a par value of Baht 100 per share
   - Paid-up capital : Baht 2,696,000,000 divided into 26,960,000 ordinary shares, with a par value of Baht 100 per share (including the shares already allocated by EDTH to its shareholders)

- Shareholding proportion before transaction : 1,900,000 ordinary shares, representing 7.05% of paid-up capital
- Shareholding proportion after transaction : 7,900,000 ordinary shares, representing 19.52% of paid-up capital

5. Value of Consideration : 6,000,000 ordinary shares of EDTH, representing 12.47% of paid-up capital, at the price of Baht 100 per share, which was equal to the par value and close to the book value of Baht 97.65 per share as of March 31, 2026, totaling Baht 600,000,000.

6. Transaction Objective : To invest in a company engaged in the digital technology business, which is a business with growth potential in the future, and to create business synergies between the Company and its group companies. The investment is expected to enhance business capabilities, promote knowledge and technology sharing, support joint business development and expansion, and generate business opportunities and long-term investment returns in the form of dividends.

7. Source of Fund : Working capital from the Company's operations.

8. Shareholding Structure :

List of Shareholders	Shareholding Structure after the transaction	
	Number of Shares (Shares)	Percentage (%)
1. I.C.C. International Plc.	9,900,000	24.46
2. The Company	7,900,000	19.52
3. Saha Pathanapibul Plc.	5,900,000	14.58
4. Mr. Boonsithi Chokwatana	4,500,000	11.12
5. Thai Wacoal Plc.	2,000,000	4.94
6. Thai President Foods Plc.	2,000,000	4.94
7. Other Shareholders	8,270,000	20.44
Total	40,470,000	100.00

9. Director who has interest : Mr. Boonsithi Chokwatana, Mr. Vorayos Thongtan, Mr. Uttama Savanayana and Mrs. Chailada Tantivejakul left the meeting room and did not cast a vote.

10. Opinion of The Board of Directors : The Board of Director approved the investment in newly issued ordinary shares of EDTH as detailed above, in order to invest in a company engaged in the digital technology business, which has significant growth potential. Such investment is expected to create business opportunities and generate long-term investment returns in the form of dividends.

11. Opinion of The Audit Committee and/or Director that is different from that of The Board of Directors : - None -

2.2 Execution of an equipment sale and purchase agreement with E-Commerce Digital AI Thai Holding Public Company Limited, the details are as follows:

1. Date of Transaction : Within November 2026
2. Parties involved and their relationship with the Company
   - Seller : Saha Pathana Inter-Holding Public Company Limited
   - Purchaser : E-Commerce Digital AI Thai Holding Public Company Limited ("EDTH")
   - Connected Person : Mr. Vorayos Thongtan, the Company's President and Managing Director of EDTH
3. General Transaction : Execution of an equipment sale and purchase agreement for storage racks to be used for storing goods in the warehouse
4. Value of Consideration : Totaling Baht 27,000,000.
5. Director who has interests : Mr. Boonsithi Chokwatana, Mr. Vorayos Thongtan, Mr. Uttama Savanayana and Mrs. Chailada Tantivejakul left the meeting room and did not cast a vote.
6. Opinion of The Board of Directors : The Board of Director approved the execution of an equipment sale and purchase agreement for the sale of storage racking to EDTH, as detailed above, to enable EDTH to efficiently utilize the equipment in providing services to its customers.
7. Opinion of The Audit Committee and/or Director that is different from that of The Board of Directors : - None -

Please be informed accordingly,

Yours sincerely,

(Mr. Vichai Kulsomphob)

Chief Executive Officer