No. 011/2026

September 17, 2026

Subject: Notification of the Approval of the Purchase of Shares in E-Commerce Digital AI Thai Holding Public Company Limited as a Connected Transaction. *(Revised)*

To: President

The Stock Exchange of Thailand

The Board of Directors' Meeting No. 4 (No. 33) of Saha Pathanapibul Public Company Limited (the "Company"), held on September 17, 2026, the Board of Directors resolved to approve the purchase of newly issued shares of E-Commerce Digital AI Thai Holding Public Company Limited ("EDTH"), The Annual General Meeting of Shareholders resolved to increase the registered capital from Baht 2,096,000,000 to Baht 5,000,000,000 through a private placement offering. The allocation of these newly issued shares constitutes a connected transaction, with details as follows:

1) Date of transaction : Within the fourth quarter of 2026

2) Parties to the Transaction

- Purchaser : Saha Pathanapibul Public Company Limited
- Seller : E-Commerce Digital AI Thai Holding Plc.,
- Relationship : There are common major shareholders, and a major shareholder is a close relative of a director.

Shareholder	Relationship	Shareholding in the Company	Shareholding Structure of EDTH	
			EDTH Before Capital Increase[1]	EDTH After Capital Increase[2]
1. Common Major Shareholders 1.1 I.C.C. International Public Company Limited	Major shareholder	10.55%	38.14%	26.04%
1.2 Tiger Distribution & Logistics Co., Ltd.	Related to major shareholder (1.1)	-	0.19%	0.13%
		Subtotal	**38.33%**	**26.17%**
1.3 Saha Pathana Inter-Holding Public Company Limited	Major shareholder	24.82%	7.32%	20.78%

1.4 Pracha Aporn Public Company Limited	Related to major shareholder (1.3)	-	0.39%	0.26%
		Subtotal	**7.71%**	**21.04%**
2. Major Shareholders Who Are Close Relatives of Directors 2.1 Mr. Boonsithi Chokwatana	Elder brother and father of the directors	-	17.33%	11.84%
2.2 E Tong Tian Tai BSC Co., Ltd.	Related to a close relative of the directors	-	5.01%	3.95%
		Subtotal	**22.34%**	**15.79%**

[1] EDTH shareholding before the capital increase is based on paid-up registered capital of Baht 2,596 million (information from corpusxweb.bol.co.th as of September 4, 2026).

[2] EDTH shareholding after the capital increase is based on paid-up capital of Baht 3,801.50 million, assuming that all other shareholders receiving allocations subscribe for all shares offered to them, together with the Company's subscription in this capital increase. The shareholding percentages may change depending on the amount of capital actually called and paid.

3) General Description of the Transaction : Purchase of 1,545,000 newly issued ordinary shares of E-Commerce Digital AI Thai Holding Public Company Limited offered through a private placement at Baht 100 per share, totaling Baht 154,500,000.

4) Objectives of the Transaction : 1. To jointly invest in a company engaged in investments in digital technology businesses, which are expected to have future growth potential.

2. To receive returns in the form of dividends.

5) Details of the Transaction

Company Name : E-Commerce Digital AI Thai Holding Public Company Limited

Nature of Business : Investment in businesses and digital assets

Registered Capital : Baht 5,000,000,000, divided into 50,000,000 ordinary shares with a par value of Baht 100 per share

Paid-up Capital : Baht 2,596,000,000, divided into 25,960,000 ordinary shares with a par value of Baht 100 per share

Number of Shares Purchased : 1,545,000 shares at Baht 100 per share

Amount Paid : *Baht 154,500,000*

Shareholding Before the Transaction : 7.32% of the former paid-up registered capital

Shareholding After the Transaction : 9.06% of the new registered capital

(The post-transaction shareholding percentage is based on paid-up capital of Baht 3,801.50 million, assuming that all other shareholders receiving allocations subscribe for all shares offered to them, together with the Company's subscription in this capital increase. The percentage may change depending on the amount of capital actually called and paid.)

6) Source of Funds : The Company's working capital.

7) General Characteristics of the Connected Transaction

Connected Transaction : The acquisition of assets from a connected person constitutes a connected transaction pursuant to the Notification of the Capital Market Supervisory Board regarding the rules on connected transactions. The transaction size is more than Baht 1 million but less than Baht 20 million, or more than 0.03% but less than 3% of the Company's NTA, whichever is higher. As 3% of the Company's NTA as of June 30, 2026 amounted to approximately Baht 895 million, the above transaction is therefore required to be approved by the Board of Directors and disclosed to the Stock Exchange of Thailand, without requiring approval from the shareholders' meeting.

Material Transaction : The aggregate transaction size, including other related transactions or transactions under the same project during the preceding 12 months, is less than 25%. Therefore, the Company is not required to comply with the requirements applicable to material transactions.

8) Directors with conflict of interest or were related parties who neither attended nor voted at the meeting are as follows : (1) Mr. Boonchai Chokwatana,

(2) Mr. Vathit Chockwatana,

(3) Mr. Thamarat Chokwatana, and

(4) Mrs. Chailada Tantivejakul.

9) Opinion of the Board of Directors and the Audit Committee:

The Board of Directors deemed it appropriate to approve the purchase of newly issued shares of E-Commerce Digital AI Thai Holding Public Company Limited.

10) Opinions of Independent Committee and/or Directors significant different

- None -

Please be informed accordingly.

Yours sincerely,

(Mr. Vathit Chokwatana, Mrs. Chailada Tantivejakul)

Directors