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No. REMS061/2026 - EN

25 September 2026

Re: Notification of the final offering price of the trust units of WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust for the ninth capital increase

To: The President
The Stock Exchange of Thailand

Pursuant to which WHA Real Estate Management Company Limited (the "**REIT Manager**"), in its capacity as the REIT manager of WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust ("**WHART**"), has disseminated the news on 1 September 2026 re: Notification of the effectiveness of the registration statement for the offering of trust units and the prospectus for the offering of trust units in relation to the ninth capital increase and the additional material information in relation to the offering of the additional trust units of WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust for the ninth capital increase, whereby the REIT Manager has notified that the maximum offering price of the additional trust units for the ninth capital increase shall not exceed Baht 11.10 per trust unit.

The REIT Manager hereby informs that the REIT Manager has determined the final offering price of the additional trust units for the ninth capital increase at Baht 10.60 per trust unit.

In this regard, the REIT Manager has appointed Krung Thai Bank Public Company Limited and Maybank Securities (Thailand) Public Company Limited as the co-underwriters, and has appointed Kasikorn Securities Public Company Limited as the selling agent, to underwrite the additional trust units for the ninth capital increase in the second portion which shall be offered to (1) persons on a private placement basis and/or (2) the general public. The number of the additional trust units offered in this portion may include the number of the outstanding additional trust units after the offering in the first portion (Offering to existing trust unitholders whose names appear in the trust unitholder register in proportion to their respective trust unitholding proportion, without allocating to the trust unitholders who would cause WHART to be subject to the obligations under foreign laws). The details of the subscription for the trust units in the second portion can be summarized as follow:

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Type of Investors	Subscription Price per Unit	Subscription Place and Subscription Period
Second Portion Offering the outstanding additional trust units from the offering under the First Portion to (1) persons on a private placement basis and/or (2) the general public		
Institutional investors	Subscribe at the final offering price	Subscription can be made only at the offices of the lead underwriter during the period from 28 September 2026 to 1 October 2026, from 9.00 hrs. to 16.00 hrs.
Persons under the discretion of the underwriters and the selling agent	Subscribe at the final offering price	Subscription can be made at 1. the offices and branches of the lead underwriter (KASIKORNBANK Public Company Limited), including the online channel of the lead underwriter (K PLUS Application) and the recorded telephone system; and 2. the appointed co-underwriters and selling agent: - Krung Thai Bank Public Company Limited, at every branch in the country and through the Money Connect service on Krungthai NEXT application; or - Maybank Securities (Thailand) Public Company Limited, through the investment advisor, online channel and the recorded telephone system; or - Kasikorn Securities Public Company Limited, through the investment advisor, online channel and the recorded telephone system, during the period from 28 September 2026 to 1 October 2026, from 9.00 hrs. to 16.00 hrs., or the business hours of the offices and branches of each of the underwriters and selling agent. The underwriters and the selling agent reserve the right to close the subscription for the trust units prior to the end of the subscription period in the event where the trust units have been fully subscribed, whereby the closure shall not deprive the underwriters and the selling agent of the right to receive the payment of the subscription for the trust units from the subscribers until the end of the subscription period.

Please be informed accordingly.

Yours respectfully,

(Mr. Suppasit Sitthasate)

Chief Executive Officer

WHA Real Estate Management Company Limited

REIT Manager

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