No. META-MAI.027/2026

30 October 2026

Subject: Approval of Disposal of Investment in Meta S Company Limited Resulting in the Cessation of Its Subsidiary Status

To: The President

The Stock Exchange of Thailand

Meta Corporation Public Company Limited (the "Company") would like to inform that the Board of Directors' Meeting No. 2/2026, held on 27th February 2026, considered Agenda Item 5.1 concerning the disposal of ordinary shares in Meta S Company Limited ("METAS") and passed a resolution approving the disposal of all ordinary shares held by the Company in METAS to More Moon Estate Company Limited ("MOREMOON") for a total consideration of THB 78,350,000. The Company hereby reports the details of the disposal of investment resulting in METAS ceasing to be a subsidiary of the Company as follows:

1. Date of Transaction

The Board of Directors passed the resolution on 27th February 2026. Based on the information presented to the Board, the Company and MOREMOON completed the due diligence and share purchase transaction on 7th May 2026.

2. Parties Involved

Seller:	Meta Corporation Public Company Limited
Buyer:	More Moon Estate Company Limited ("MOREMOON")
Relationship:	The parties are not connected persons, according to the minutes of the Board of Directors' meeting.

3. Details of the Transaction

The Company disposed of 9,899,997 ordinary shares in METAS, with a par value of THB 10 per share, representing approximately 99.9% of its total issued shares, for a total consideration of THB 78,350,000. Upon

completion of the share transfer, the Company no longer holds any shares in METAS, and METAS has ceased to be a subsidiary of the Company.

4. Information on the Company in Which the Investment Was Disposed

Company name:	Meta S Company Limited
Nature of business:	Engineering, procurement and construction of large-scale projects, land allocation and real estate. The company currently operates a real estate development business, including The Chedi Chonburi–Bypass project.
Registered and paid-up capital:	THB 99,000,000 divided into 9,900,000 ordinary shares.

5. Consideration Amount and Payment Terms

The total consideration for the share disposal is THB 78,350,000, payable in three installments: Tranche 1 of THB 37,770,662.02, payable upon signing the share purchase agreement; Tranche 2 of THB 32,579,337.98, to be paid by the buyer directly to the bank; and Tranche 3 of THB 8,000,000.00, to be paid by the buyer to the seller's creditor upon completion of the share transfer, or on 7th May 2026.

6. Reasons and Necessity for the Disposal

The meeting acknowledged that The Chedi Chonburi–Bypass project had an average sales rate of approximately one house per month, with 78 houses remaining unsold. Continuing the project could therefore require approximately six years and six months to sell the remaining houses and would entail future interest expenses. Management accordingly considered the share disposal an appropriate alternative. The financial advisor valued the shares using the book value method at approximately THB 78.35 million.

7. Impact on the Operations and Financial Position of the Company

No material impact on the operations or financial position of the Company.

The transaction is not a connected transaction. After considering the transaction size under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange

of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) (as amended), the maximum transaction size is 4.69%, which does not exceed 15.00%. Consequently, the transaction does not require mandatory disclosure under the acquisition or disposal of assets rules.

Nevertheless, the Company is obliged to report the transaction in accordance with the Regulations of the Stock Exchange of Thailand ("SET") Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company, as the Company has disposed of its investment in Meta S Company Limited, resulting in that company ceasing to be a subsidiary of the listed company.

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr. Vanich Sirikarnjanasook)

Chief Executive Officer