บริษัท เอเซียไฟเบอร์ จำกัด (มหาชน)
ASIA FIBER PUBLIC COMPANY LIMITED
33/133-136 Surawongse Road, Suriyawongse, Bangrak, Bangkok 10500, Thailand.
Tel. (66) 0-2632-7071-8, http://www.asiafiber.com
E-mail : sales@asiafiber.com, ga@asiafiber.com
เลขประจำตัวผู้เสียภาษี 0107536001630

OPERATING RESULTS
ENDED September 30, 2026

The results for the first quarter of the fiscal year 2026/2027 ending on September 30, 2026, show a net profit of 4.64 million Baht or 0.10 Baht per share, while the corresponding results of the previous year showed a net profit of 1.98 million Baht, or 0.04 Baht per share, an increase of 2.66 million Baht due to the following reasons:

1. Net sales decreased from 155.31 million Baht in the same quarter last year to 94.96 million Baht this year, a decrease of 60.35 million Baht or 38.86% due to the prolonged armed conflict in the Middle East, causing volatility in product demands, while manufacturers in China continue to step up exports into the global market, resulting in a highly competitive market and deterioration of selling prices. In response, the company re-assigned part of Nylon chip production to tolling service, gross revenue of which may be lower than product sales, but production activities remained the same while gross profit was improved due to the elimination of likely deficit from price competition. Meanwhile, the selling prices of other products increased from the same quarter last year, resulting in a gross profit of 7.95 million Baht, or 8.38% gross margin, similar to the same quarter last year at 7.80 million Baht or a gross margin of 5.03%.
2. Selling and administrative expenses decreased from 9.90 million Baht in the same quarter last year to 6.79 million Baht this year, a decrease of 3.11 million Baht or 31.43% due to a reduction of export-related expenses, i.e. shipping, freight, bank charges, and commission, corresponding to a reduction in export volume.
3. Other income decreased from 4.83 million Baht last year to 3.91 million Baht this year, a decrease of 0.91 million Baht due to a 0.53 million Baht decrease in revenue from filament waste disposal. Furthermore, there is a 0.16 million Baht foreign exchange loss this year while there was foreign exchange gain last year of 0.24 million Baht, a difference of 0.40 million Baht.
4. The company realized a 0.42 million Baht shared net loss from Cryothai Co., Ltd., an associate company this quarter.

Furthermore, as at September 30, 2026, there are longstanding debtors (more than 6 months), Thai Fareast Co., Ltd, and TFE Trading Co., Ltd. with combined outstanding balance of 124.32 million Baht. The debt was secured by land and building mortgage, valued by independent assessor, on March 18,

บริษัท เอเซียไฟเบอร์ จำกัด (มหาชน)
ASIA FIBER PUBLIC COMPANY LIMITED
33/133-136 Surawongse Road, Suriyawongse, Bangrak, Bangkok 10500, Thailand.
Tel. (66) 0-2632-7071-8, http://www.asiafiber.com
E-mail : sales@asiafiber.com, ga@asiafiber.com
เลขประจำตัวผู้เสียภาษี 0107536001630

2024, at a market price of 113.37 million Baht and a forced-sale price of 68.02 million Baht. For conservative purposes, a reserve for bad debt was set at 74.67 million Baht, unchanged, to cover for the lower, previously assessed forced-sale price of 54.80 million Baht. The management believes that the reserve is sufficient to cover possible loss due to the difference between the assessed value of the collateral and the outstanding balance. The management maintains the direction for the debtors to sell the collateral to repay the debt within an appropriate time frame.

_____

(Mr. Chen Namchaisiri)

President