THE BROOKER GROUP PUBLIC COMPANY LIMITED

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November 13, 2026

Subject: **Submission and Explanation of the Financial Statements for the period of three months ended September 30, 2026**

To: The President
The Stock Exchange of Thailand

We, the Brooker Group Public Company Limited (SET code, "BTC"), hereby submit the reports on the Company's consolidated results for the period of three months ended September 30, 2026 and comparison to the same period of last year.

Summary of Consolidated Performance

The operating gain of the Company and its subsidiaries for Q3/2026 was Baht 74.68 million, representing an increased profit of Baht 37.65 million or 101.67 % from profit Baht 37.03 million from the same period of last year.

THE MAIN COMPONENTS OF THESE RESULTS ARE AS FOLLOWS:

1. Revenues:

The company and its subsidiaries' total revenue of Q3/2026 increased to Baht 163.44 million from Baht 97.79 million by Baht 65.65 million, 67.13% compared to the same period of last year this was primarily due to;

1.1 Service Income

Service Income of Q3/2026 decreased by Baht 1.22 million or by 21.37 % to Baht 4.49 million from Baht 5.71 million in the same period of 2025.

1.2 Income from sales of digital assets

Income from sales digital assets increased by Baht 134.52 million or by 192,171% to Baht 134.59 million from Baht 0.07 million.

1.3 Unrealized gain from measurement of other current financial assets

It is the unrealized gain of trading securities from the measurement of an investment in listed shares/fund units with fair value when compared to the previous fair value of the trading securities/funds decreased by Baht 32.22 million.

1.4 Income from digital assets inventory

It is revenue from earning coins from invested coins decreased by Baht 31.34 million.
Interest income decreased by Baht 16.16 million when compared with the same period of last year.

1.5 Other Revenues

Total other revenues increased to Baht 12.08 million in 2026 from Baht 0.02 million in 2025 by Baht 12.06 million, and is composed of :

- Gain on exchange rate increased by Baht 12.01 million
- Increase in others by Baht 0.05 million

2. Expenses:

Total expenses increased to Baht 88.40 million in 2026 from Baht 63.45 million in 2025, increased by Baht 24.95 million, this was primarily due to:

2.1 Costs of services decreased by Baht 2.71 million, 12.02%, from Baht 22.55 million to Baht 19.84 million.

2.2 Cost of sales of digital assets increased by Baht 79.49 million, 113,557% from Baht 0.07 million to Baht 79.56 million, major due to sale digital assets.

2.3 Increase in loss for reduced value of inventory by Baht (27.23) million from Baht (13.71) million, to Baht (40.94) million.

2.4 Selling and administrative expenses decreased by Baht 8.23 million or by 30.08% from Baht 27.36 million to Baht 19.13 million due to decrease in loss on foreign exchange rate

2.5 Decrease in financial cost by Baht 1.03 million.

2.6 Decrease in Share of loss of associate company accounted for using equity method by Baht 8.84 million.

Financial Statement Summary

The consolidated financial statement of the Company and its subsidiaries for Q3/2026:

Financial Statement	September 30, 2026		December 31, 2025		Increase (Decrease) Change	
	Million Baht	%	Million Baht	%	Million Baht	%
Total Assets	3,430.45	100.00	3,266.52	100.00	163.93	5.02
Total Liabilities	722.43	21.06	711.05	21.77	11.38	1.60
Total Shareholders' Equity	2,708.02	78.94	2,555.47	78.23	152.55	5.97

Assets

As of September 30, 2026, the Company and its subsidiaries had total assets of 3,430.45 million Baht, representing an increase of 163.93 million Baht or 5.02% compared to December 31, 2025. The significant changes are as follows:

- Cash and cash equivalents amounted to 833.75 million Baht, an increase of 631.87 million Baht or 313.00%, primarily by cash received from the disposal of digital assets.
- Digital asset inventories (net) amounted to 172.75 million Baht, a decrease of 355.49 million Baht or 67.30%, resulting from the sale of digital assets during the period.
- Intangible assets (BNB) amounted to 276.55 million Baht, a decrease of 137.79 million Baht or 33.26%, due to the partial disposal of intangible assets.

Liabilities

As of September 30, 2026, the Company and its subsidiaries had total liabilities of 722.43 million Baht, an increase of 11.38 million Baht or 1.60% compared to December 31, 2025, which reflects no material changes.

Shareholders' Equity

As of September 30, 2026, the Company and its subsidiaries reported total shareholders' equity of 2,708.02 million Baht, an increase of 152.55 million Baht or 5.97% compared to December 31, 2025. The equity attributable to the parent company increased by 152.87 million Baht or 6.13%, mainly due to a reduction in unappropriated retained deficits from (276.58) million Baht to (45.13) million Baht, representing a decrease of 231.45 million Baht primarily by a net profit of 142.30 million Baht during the period. Meanwhile, the share premium decreased by 89.15 million Baht as a result of the transfer of share premium to offset retained deficits, in accordance with the resolution of the Annual General Meeting of Shareholders No. 1/2026. Additionally, other components of shareholders' equity increased by 10.56 million Baht.

The notes to financial statement item "6 and 17.2"

Digital Assets Status as of 30 September 2026

	Name	Number of Units (rounded to one decimal place)	Closing Price (rounded to one decimal place)	US Dollar Value Equivalent (million)	Baht Value Equivalent at THB 33.3901 FX rate (million)
1	Bitcoin (BTC)	50.0	83,553.9	4.18	139.57
2	Binance (BNB)	27,000.2	768.2	20.74	692.51
3	Ethereum (ETH)	24.5	2,683.7	0.07	2.34
4	Others	n/a	n/a	2.64	88.12
			Total	**27.63**	**922.54**

Yours sincerely,
THE BROOKER GROUP PLC.

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(Mr. Varut Bulakul)
Chief Executive Officer