No. OMD 013/2569

13 November 2026

Subject : Entering into a Connected Transaction Involving the Receipt of Financial Assistance

To : The President
The Stock Exchange of Thailand

DCON Products Public Company Limited (the "Company") hereby informs the Stock Exchange of Thailand that, at Board of Directors' Meeting No. 6/2026 held on 13 November 2026, the Board approved the Company's receipt of financial assistance from Mr. Wittawat Pornkul and/or Mr. Chana Towan in an amount not exceeding THB 400,000,000 (four hundred million baht). The funds will be used to provide working capital and strengthen the Company's operating liquidity.

The Company will cancel its existing financial assistance arrangement with Mr. Wittawat Pornkul and/or Miss Wisara Pornkul for an amount not exceeding THB 150,000,000 (one hundred and fifty million baht), which was approved at Board of Directors' Meeting No. 1/2024 held on 19 February 2024.

The receipt of the new financial assistance constitutes a connected transaction under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand No. BorJor/Por. 22-01 Re: Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions, B.E. 2546 (2003), as amended (collectively, the "Connected Transaction Notifications"). The details are set out below.

1. Date of Transaction Approval
   13 November 2026

2. Parties to the Transaction and Details of the Connected Persons

Providers:	Mr. Wittawat Pornkul and/or Mr. Chana Towan, major shareholders of the Company holding 29.91% and 14.79%, respectively.
Recipients:	DCON Products Public Company Limited and/or its subsidiaries.

3. General Characteristics of the Transaction

   The terms of the financial assistance are set out below.

Transaction type:	Receipt of financial assistance from connected persons under the Connected Transaction Notifications.

Loan facility:	THB 400,000,000 (four hundred million baht), unsecured. The Company may draw down the facility in instalments within two years. The Company will determine each drawdown based on its cash balance available for working capital.
Interest rate:	7.00% per annum (the average MLR of three banks, capped at 7.00% per annum). On the transaction date, the average MLR was 6.41% per annum. The applicable rate may vary depending on the timing of each drawdown.
Loan tenor:	Two years from the date the first loan instalment is received.
Interest payments:	Payable monthly.
Form of agreement:	Promissory note.
Other loan terms:	None.
Loan purpose:	To provide working capital and strengthen the Company's operating liquidity.

4. Total Transaction Value

The total interest payable by the Company to the connected persons will not exceed THB 56,160,000. The calculation is set out below.

Item	Details
Loan facility (THB)	400,000,000
Tenor (years)	2 years
Annual interest rate	7.00%
Total interest (THB)	56,000,000
Total value (THB)	56,000,000

5. Transaction Size

The transaction size is equivalent to 2.59% of the Company's net tangible assets (NTA), based on its financial statements for the third quarter of 2026 ended 30 September 2026, as reviewed by the Company's auditor. The calculation is set out below.

Transaction size = Transaction value / Net tangible assets
= THB 56,000,000 / THB 2,170,260,000
= 2.58%

6. Nature and Extent of the Connected Persons' Interests in the Transaction

The transaction constitutes the receipt of financial assistance from connected persons under the Connected Transaction Notifications, as amended. The transaction size exceeds 0.03% and does not exceed 3% of the Company's net tangible assets, based on the Company's financial statements for the third quarter of 2026 ended 30 September 2026, which have been examined. The transaction is therefore classified as a medium-sized connected transaction. Accordingly, the Company must obtain approval from its Board of Directors and disclose the transaction to the Stock Exchange of Thailand.

7. Conditions That May Affect Shareholders' Rights

None.

8. Attendance and Voting by Interested Directors

The Company's interested shareholders, Mr. Wittawat Pornkul and Mr. Chana Towan, did not attend the Board meeting during consideration of the agenda item concerning approval of this connected transaction.

9. Opinion of the Board of Directors on the Connected Transaction

Having considered the rationale and necessity for the transaction, the Board resolved that the receipt of financial assistance was reasonable and beneficial to the Company's operations, as it would provide working capital and strengthen operating liquidity. The Board also considered the annual interest rate cap of 7.00% appropriate. The Minimum Loan Rate (MLR) is the minimum lending rate that a bank charges its prime large customers. As of 13 November 2026, KASIKORNBANK's MLR was the highest when compared with those of the Company's principal banks, namely Siam Commercial Bank, Bangkok Bank and Krung Thai Bank. The other borrowing terms were also appropriate compared with offers from financial institutions.

The Board therefore approved the receipt of financial assistance from Mr. Wittawat Pornkul and/or Mr. Chana Towan in the amount of THB 400,000,000 (four hundred million baht) on the terms set out above. The shareholders with an interest in the agreement to enter into the connected transaction did not attend the meeting or vote on this agenda item.

10. Opinions of the Audit Committee and/or Directors That Differ from the Board's Opinion

No member of the Audit Committee or the Board of Directors expressed an opinion differing from that of the Board of Directors. No director abstained from voting.

Please be informed accordingly.

Yours sincerely,



(Mr. Nirut Intarathachang)
Managing Director