บริษัท พรพรหมเม็ททอล จำกัด (มหาชน)

PORN PROM METAL PUBLIC COMPANY LIMITED

November 13, 2026

Subject : Management Discussion and Analysis for Q3, ended September 30,2026

(Operating Results with Changes Exceeding 20%)

To : Director and Manager

The Stock Exchange of Thailand

Total Revenue:

In the third quarter of 2026, the Company recorded total consolidated revenue of Baht 463.85 million, representing a decrease of 16.26% compared with the same period of the previous year. Revenue from sales amounted to Baht 447.81 million, down 16.41% year-on-year, primarily due to a decrease in sales of both subsidiaries.

One subsidiary, which operates in the packaging products manufacturing business, recorded a 2.08% decrease in sales compared with the same period of the previous year. Currently, the installation of new machinery at its manufacturing plant has been completed, and the machinery is now fully operational. In addition, construction of the new warehouse is nearing completion.

The other subsidiary, which operates in the solar energy business (Solar Cells), recorded a 55.49% decrease in sales. This was mainly due to the renovation of its solar panel assembly plant during the third quarter of 2026, including the installation of entirely new machinery to enhance operational efficiency and modernize its production facilities. The renovation and installation are scheduled for completion by the end of the fourth quarter of 2026. Sales are expected to increase significantly starting from the first quarter of 2027.

Profit for the Period:

In the third quarter of 2026, based on the consolidated financial statements, the Company reported a profit for the period attributable to owners of the parent of Baht 21.01 million, representing a decrease of 44.36% compared with Baht 37.76 million in the same period of the previous year. This decrease was primarily attributable to losses incurred from the temporary shutdown of the solar energy subsidiary's factory for renovation and improvement.

Please be informed accordingly.

Your faithfully,

-Mrs. Kanokkorn Tankaisorn-

(Mrs. Kanokkorn Tankaisorn)

Deputy Managing Director

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