บริษัท ยูเนี่ยน ปิโตรเคมีคอล จำกัด (มหาชน)
UNION PETROCHEMICAL PUBLIC COMPANY LIMITED
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UKEM 019/2026

28 October 2026

Subject: Notification of Board of Directors' Resolution Regarding the Acquisition of a New Subsidiary (Revise)

To: President, The Stock Exchange of Thailand

The Board of Directors of Union Petrochemical Public Company Limited (the "Company"), at Meeting No. 6/2026 held on 28 October 2026, resolved to approve the acquisition of a new subsidiary, as follows:

(1) Acquisition of ordinary shares in Thai Raysound New Material Technology Co., Ltd., representing 51% of its 20,000 shares, or 10,200 shares, from the existing shareholders:

1. Mr. Niran Riankhuntod — 17%

2. Ms. Pattamaporn Ditkaew — 17%

3. Mrs. Arisara Jit-amorn — 17%

Total purchase consideration: THB 1,020,000.

(2) Increase in registered capital from THB 2,000,000 to THB 10,000,000, divided into 100,000 ordinary shares with a par value of THB 100 per share, with the following shareholding proportions:

1. Union Petrochemical Public Company Limited — 51%, equivalent to THB 5,100,000.

2. Dongguan Ruixiang Microelectronics Technology Co., Ltd. — 40%, equivalent to THB 4,000,000.

3. Mr. Rapeepong Sin-akkaratchakul — 9%, equivalent to THB 900,000.

The transaction constitutes an acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorJor. 45/2025 regarding criteria for material transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding disclosure of information and other acts of listed companies concerning the acquisition or disposal of assets, B.E. 2547 (2004) (the "Acquisition or Disposal Notification"). The transaction has a total value of THB 5.10 million and a transaction size of 0.24% under the total consideration criterion, based on the Company's reviewed consolidated financial statements for the period ended 30 June 2026. As the transaction size is below 25%, it does not meet the disclosure threshold under the Acquisition or Disposal Notification. The Company has made no other acquisitions of assets during the preceding 12 months; accordingly, this transaction is not subject to disclosure under that Notification.

Information Memorandum on the Acquisition of Assets: Establishment of a Subsidiary

1. Date of Board Resolution and Expected Registration Date

- Board resolution date: 28 October 2026
- Expected company registration: Within the fourth quarter of 2026.

2. Parties and Relationship with the Listed Company

Purchaser: Union Petrochemical Public Company Limited.

Sellers: Three existing individual shareholders (17% each).

Relationship: The Company and the sellers have no relationship that would cause them to be regarded as connected persons under Notification of the Capital Market Supervisory Board No. TorJor. 46/2025 regarding criteria for connected transactions.

3. Investment Objective

To expand the business in electronic chemical solutions.

4. Registered Capital, Number of Shares and Par Value

- Registered capital: THB 10,000,000 (ten million baht).
- Total number of shares: 100,000 (one hundred thousand).
- Par value: THB 100 per share.

5. Investment Proportion and Shareholding Structure

Item	Before transaction	After transaction
Company name	Thai Raysound New Material Technology Co., Ltd.	Thai Raysound New Material Technology Co., Ltd.
Registered capital	THB 2,000,000; 10,000 ordinary shares at THB 100 par value (as stated in the source)	THB 10,000,000; 100,000 ordinary shares at THB 100 par value
Shareholding	Dongguan Ruixiang Microelectronics Technology Co., Ltd. — 49% Mr. Niran Riankhuntod — 17% Ms. Pattamaporn Ditkaew — 17% Mrs. Arisara Jit-amorn — 17%	Union Petrochemical PCL — 51% Dongguan Ruixiang Microelectronics Technology Co., Ltd. — 40% Mr. Rapeepong Sin-akkaratchakul — 9%

6. Business Operations and Expected Commencement of Commercial Revenue

- Import and export of chemicals, general consumables, finished products and electronic materials.
- Commercial revenue is expected to commence in November 2026.

7. Directors of the New Company

1. Mr. Peerapol Suwannaphasri — Company representative
2. Mr. Somjet Saifon — Company representative
3. Mr. Norabodee Khunawut — Company representative
4. Mr. Zhong Junhui
5. Mr. Rapeepong Sin-akkaratchakul

8. Sources of Funding

The Company's cash flow and short-term loans from financial institutions.

9. Transaction Conditions

The Company will acquire 51% of 20,000 ordinary shares, equivalent to 10,200 shares, at a par value of THB 100 each, and increase the registered capital from THB 2 million to THB 10 million, divided into 100,000 ordinary shares at THB 100 each. The initial paid-up capital will be 25%, totaling THB 2.5 million. Following the share acquisition and capital increase, Union Petrochemical Public Company Limited will have a total investment of THB 5.10 million. The transaction size is 0.24% under the total consideration criterion, calculated from the Company's reviewed consolidated financial statements for the period ended 30 June 2026, which is below the 25% threshold. The calculation is as follows:

Criterion	Calculation method	Transaction size
1. Net Asset (NA)	Net assets of assets acquired or disposed of ÷ net assets of listed company × 100	-
2. Net Profit	Net profit of assets acquired or disposed of ÷ net profit of listed company × 100	-
3. Total Consideration	Total consideration ÷ total assets of listed company × 100	THB 5.10 million ÷ THB 2,115.44 million × 100 = 0.24%
4. Equity Value / Number of Shares	Shares issued by the Company as consideration for assets ÷ issued and paid-up shares of the Company × 100	-

Nevertheless, the Company is required to report this transaction under the regulations of the Stock Exchange of Thailand regarding disclosure of information and other acts of listed companies, B.E. 2569 (2026), because the listed company is acquiring an investment in another company, thereby causing that company to become its subsidiary.

Please be informed accordingly.

Best regards



(Mr. Perapol Suwannapasri)

Managing Director