Ref. No. SMT13/2569

5 November 2026

Subject Notification of the Board of Directors' Approval of the Investment Budget for a New Factory Project to Expand Production Capacity

To The President

The Stock Exchange of Thailand

Stars Microelectronics (Thailand) Public Company Limited (the "**Company**") hereby informs that the Board of Director's Meeting No. 10/2569 held on 5 November 2026, the Board of Directors resolved to approve a total investment budget of not exceeding THB 590 million for the development of a new factory to expand production capacity at Asia Industrial Estate Suvarnabhumi, Bang Bo District, Samut Prakan Province (the "**Project**"). The approved investment budget comprises of (1) land acquisition cost of THB 166 million for a land plot of approximately 17 rai, 1 ngan and 94.9 square wa of land, which was previously approved at the Board of Directors' Meeting No. 9/2569 on 2 October 2026. The Company subsequently signed the land sale and purchase agreement on 28 October 2026, and (2) additional investment of the THB 424 million for the construction of the factory building and related utility systems and the acquisition of production machinery and equipment, as approved by the aforementioned Board of Director's Meeting No. 10/2026.

The investment in the Project constitutes an acquisition of assets subject to the Notification of the Capital Market Supervisory Board No. TorJor. 45/2568 Re: Rules on Material Transactions, dated 19 December 2025, as amended (the "**Material Transactions Notification**"), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets, B.E. 2547 (2004), as amended (the "**Acquisition or Disposition Notification**"). When aggregating the related transactions as part of the same Project, comprising the land acquisition and the additional investment approved at this meeting, the maximum aggregate transaction size is 24.60%, calculated based on the total value of consideration criterion. The calculation is based on the Company's total assets as reported in its consolidated financial statements as of 30 June 2026, amounting to THB 2,379.12 million, for the land acquisition, and as at 30 September 2026, amounting to THB 2,407.56 million, for the additional investment in the construction of the factory building, related utility systems, and production machinery and equipment. As the aggregate transaction size is below 25%, the Company is not required to obtain approval from the shareholders' meeting for the transaction under the Material Transactions Notification. The transaction has been duly approved by the Company's Board of Directors.

Furthermore, the transaction does not constitute a connected transaction under the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Related Party Transactions, as amended, as the land seller is not a connected person of the Company. With respect to the contractors for the construction of the factory building and related utility systems, as well as the suppliers of machinery and equipment, which are currently under consideration and selection. Should any subsequent transaction constitute a connected transaction, the Company will comply with the applicable regulatory requirements.

The Company initially plans to construct a factory building (Phase 1) with a total floor area of approximately 10,000 square metres on approximately 4 rai of the acquired land. This will increase the Company's total manufacturing floor area from approximately 22,000 square metres to approximately 32,000 square metres, representing an increase of approximately 45%. The remaining land will be reserved to accommodate future factory expansion and additional investment. The aforementioned investment budget excludes investment relating to the expansion of production capacity within the Company's existing factory, which will be considered separately.

The final building dimensions and configuration, as well as the details of individual investment components, may be adjusted based on the final design specifications and scope of work, provided that the total investment amount does not exceed the budget approved by the Board of Directors. In the event of any material change to the investment budget, the Company will reassess the transaction size and comply with the applicable regulatory requirements. The Company will also disclose any material developments to shareholders and investors in accordance with the relevant disclosure requirements.

Please be informed accordingly.

Yours sincerely,

(Mr. Prompong Chaikul)

Vice Chairman of the Board of Directors

Authorized Person to Disclose Information

Stars Microelectronics (Thailand) Public Company Limited