Ref. CS./26 - 051

16 November 2026

Subject : Management Discussion and Analysis of the operating performance for the three-month nine-month periods ended 30 September 2026

Attention : President of the Stock Exchange of Thailand

Quantum D C Company Limited ("the Company") would like to report the consolidated operating performance result for the three-month and nine-month periods ended 30 September 2026 as follows:

The consolidated operating performance result for Q3/2026 compare with Q3/2025

1. The Company's total revenues from sales and services in the third quarter of 2026, were Baht 3.05 million, decrease by Baht 0.40 million or 11.59% compared to the third quarter of 2025.
2. The Company's cost of goods sold in the third quarter of 2026 was Baht 0.72 million, increased by Baht 0.24 million or 50.00% from the third quarter of 2025, primarily due to higher electricity and water utility expenses related to the office building for lease.
3. The Company's selling and administrative expenses in the third quarter of 2026 were Baht 11.30 million, selling and distribution expenses was decreased Baht 9.77 million or 100% and administrative expenses Baht 11.30 million, decrease by Baht 5.51 million or 32.78% from the third quarter of 2025, the same direction with revenue decreasing.
4. The Company's financial cost in the third quarter of 2026 was 9.89 million baht, increase by Baht 2.39 million or 19.46% from the third quarter of 2025.
5. The Company's had a loss for the third quarter Baht 19.26 million, decrease of Baht 13.32 million or 40.88% compared to the third quarter of 2025, due to The Company's was lower of revenues and expenses.

The consolidated operating performance result for the nine-month periods ended 30 September 2026 compared to the same period of year 2025

1. The Company's total revenues from sales and services were Baht 10.40 million, decrease by Baht 2.09 million or 16.73% compared to the same period of previous year, due to the closing of branches.
2. The Company's cost of goods sold was Baht 2.16 million, decreased by Baht 0.02 million or 0.92% from the same period of previous year.
3. The Company's selling and administrative expenses were Baht 36.19 million, selling and distribution expenses was decreased Baht 25.01 million or 100% and administrative expenses Baht 36.19 million, decreased by Baht 31.17 million or 46.28% compared to the same period of previous year, due to the Company's closed down branches.
4. The Company's financial cost was Baht 35.42 million, decreased by Baht 7.54 million or 17.55% compared to the same period of previous year.
5. The Company's had a loss of Baht 46.83 million, decreased of Baht 71.99 million or equal to 60.59% compared to the same period of previous year due to The Company's was lower of revenues and expenses.

Please be informed accordingly.

Sincerely yours,



(Mr.Wimon Detchkul)

Chief Executive Officer