บริษัท เค.ซี.เมททอลชีท จำกัด (มหาชน)
K.C. METALSHEET Public Company Limited Reg. No. 01075557000331
204 หมู่ที่ 2 ถนนเลี่ยงเมือง ตำบลพระลับ อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000 โทร. 043-306-999 แฟกซ์. 043-306-796
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No. KCM69/007

Nov 11, 2026

Subject Management Discussion and Analysis for the 1-3Rd Quarter Ending Sep 30,2026
Attention President
The Stock Exchange of Thailand

K.C. Metalsheet Public Company Limited ("the Company") would like to clarify the operating result of the financial statements as follows:

	1-3Rd Quarter / year 2025		1-3Rd Quarter / year 2026		Change	
	Million Baht	%	Million Baht	%	Million Baht	%
Sales revenue	153.37	65.94%	164.12	66.64%	10.75	7.01%
Revenue from contract works	63.84	27.45%	64.84	26.33%	1.00	1.57%
Revenue from service incomes	1.57	0.68%	2.68	1.09%	1.11	70.70%
Revenue from rental incomes	13.79	5.93%	14.65	5.95%	0.86	6.24%
Total revenue from sales and services	**232.58**	**100.00%**	**246.28**	**100.00%**	**13.70**	**5.89%**
Gross Profit / Gross Profit Margin	**49.22**	**21.16%**	**59.25**	**24.06%**	**10.03**	**20.38%**
Selling and Administrative	**60.99**	**26.22%**	**55.94**	**22.71%**	**(5.05)**	**-8.28%**
Net Profit / Net Profit Margin/1	**(13.67)**	**-5.55%**	**6.03**	**2.45%**	**19.70**	

Note /1 net profit margin calculates from Net profit divided by total revenue from sales and services

Revenue from sales and services

The Company's total revenue from sales and services for the 1-3Rd Quarter 2026 increased by THB 13.70 million or 5.89% from the same period last year, by Sales revenue increased by THB 10.75 million or 7.01% mainly Increase in new customers within the modern trade channel.

Gross Profit / Gross Profit Margin

The Company's gross profit for the 1-3Rd Quarter 2026 was THB 59.25 million, increased by THB 10.03 million. mainly increase in total revenue from sales and services

Net Profit / Net Profit Margin

The Company's net profit for the 1-3Rd Quarter 2026 was THB 6.03 million, equivalent to the net profit margin of 2.45%, The net profit and the net profit margin of the Company increased comparing to the same period last year, this was due to decreased in selling and administrative Expenses and finance cost.

Please be informed accordingly.

Yours sincerely,
K.C. Metalsheet Public Company Limited

(Mr.Niphon Charoenkit)
Chief Executive Officer