



Ref. EID. 489 / 2021

Date: 21 May 2021

To: President

The Stock Exchange of Thailand

Subject: Notification of the Ownership Transfer of Ordinary Shares of KTB Leasing Company Limited

On behalf of Krungthai Bank Public Company Limited ("KTB"), the undersigned refers to Notification KTB. FIN 17 / 2564 dated 10 February 2021 has entered into the Share Purchase Agreement with Krungthai Card Public Company Limited ("KTC"). Under the Share Purchase Agreement, KTB agrees to sell 75.05 percent of the total shares of KTB Leasing Company Limited ("KTBL") to KTC. The completion of the transaction will be subject to the satisfaction of the conditions precedent which include obtaining an approval from the relevant authorities. This transaction is not considered as a connected transaction and the size of the transaction does not require a disclosure of acquisition and disposition of assets of a listed company.

KTB would like to inform that the conditions precedent has been satisfied, including obtaining approval from the Bank of Thailand. Thus, KTB transferred the ownership of 75,050,000 ordinary shares of KTBL to KTC and received the share price in the proportion of 50 percent of the agreed share price, totaling 297,198,000 baht on 21 May 2021. KTB will receive the remaining share price, which may be lower or higher than the agreed share price after the adjustment of the agreed share price as specified in the Share Purchase Agreement within November 2021.

Please be informed accordingly.

Yours sincerely,

(Ms.Saranya Vejakul)

Senior Executive Vice President

Head of Financial Management Group