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SNC 2021/ 049

6 August 2021

Subject: Resolution of the Board of Directors' Meeting No. 7/2021 the appointment of underwriter for Public Offering and the Offering Price and Period for the Public Offering

To: The President
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2021 of SNC Former Public Company Limited (the "Company"), held on 26 January 2021, has approved the allotment, and offering of 112,222,661 newly issued ordinary shares at the par value of Baht 1 per share for offering to the public (Public Offering, "PO"), and has authorized the Board of Directors and/or the Executive Committee and/or the persons(s) entrusted by the Board of Directors and/or the Executive Committee shall be empowered to determine and adjust the relevant details of the issuance and offering of the newly issued ordinary shares to public (PO) in all aspects which including but not limited to the offering price, offering and subscription payment period etc.

The Board of Directors' Meeting No. 7/2021, held on 6 August 2021, approved the fixing of the offering price of 112,222,661 newly issued ordinary shares for offering to the public (Public Offering) at the offering price of Baht 13 per share, based on the book building process, and fixing the offering and subscription period to be during 9 10 and 11 August 2021. This Public Offering will offer to (a) the persons at the underwriters' discretions and (b) institution investors. The Board of Directors also appoint the Asia Plus Securities Company Limited as an Underwriter to offer such newly issued ordinary shares through Best Efforts underwriting.

Interested investors are encouraged to study the Company information and offering details on the full prospectus filed on the Securities and Exchange Commission's website or the following URL:

<https://market.sec.or.th/public/ipos/IPOSEQ01.aspx?TransID=%20327791> and for more information please contact Asia Plus Securities Company Limited 02-680-1000.

Please be informed accordingly.

Your Sincerely,



(Mr. Somchai Ngamkitcharoenlap)

Vice Chairman of the Executive Committee

SNC Former Public Company Limited

