



Ref No. IR 2021.00479

September 22, 2021

Subject: Notification of the establishment of 3 subsidiary companies

Attention: The President
The Stock Exchange of Thailand

Regarding to the Executive Committee Meeting No. 21/2021 of Sena Development Public Company Limited (“Company”) held on date September 22, 2021 at Meeting room, 12 Floor, Thanyalakpark Building, No. 448 Ratchadapisek Road, Khwaeng Samsen Nok, Khet Huai Khwang, Bangkok 10310, had the resolution to establishment of 3 subsidiary companies to support the development of future projects with the objective of Juristic Person Management and/or providing project management services. The details are as follows:

Establishment of 3 subsidiary companies:

1. Sena Cloud Co., Ltd. (“Sena Cloud”)

The amount of common stock invested 9,997 shares

Value of investment (100 Baht per share) 999,700 Baht

Shareholding proportion

The Company holds 99.97% of the registered capital

Connected characteristics

This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551

The size of the Asset Acquisition

Maximum transaction size based on the total value of the consideration 0.01% of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2021.

Introduction of Sena Cloud

Type of business

Sales management and advertising media

Registered Capital and Paid-up Capital

➤ Registered Capital and Paid-up Capital 1,000,000 Baht

➤ Ordinary shares 10,000 shares

➤ Par value 100 Baht per share

Status of Sena Cloud

Direct subsidiary company

SENA Development Public Company Limited

448 Thanyalakpark Building Ratchadapisek Road , Dindaeng District , Bangkok 10310 Tel 02-541-4642 (20 Number) FAX : 02-541-5164

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Structure of shareholding Sena Cloud

Shareholder name	Number of shares (shares)	% of registered capital (%)
1. Sena Development Pcl.	9,997	99.97%
2. Mr. Theerawat Thanyalakpark	1	0.01%
3. Ms. Kessara Thanyalakpark	1	0.01%
4. Ms. Benyalak Thanyalakpark	1	0.01%
Total	10,000	100.00%

Board of directors

1. Mr. Theerawat Thanyalakpark
2. Ms. Kessara Thanyalakpark
3. Ms. Benyalak Thanyalakpark

The objective of investment

To facilitate business expansion

The source of capital

The capital circulated from business operation

2. Sena Sure Co., Ltd. ("Sena Sure")

The amount of common stock invested

9,997 shares

Value of investment (100 Baht per share)

999,700 Baht

Shareholding proportion

The Company holds 99.97% of the registered capital

Connected characteristics

This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551

The size of the Asset Acquisition

Maximum transaction size based on the total value of the consideration 0.01% of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2021.

Introduction of Sena Sure

Type of business

Real estate development, Construction and Renovation

SENA Development Public Company Limited

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Registered Capital and Paid-up Capital

- Registered Capital and Paid-up Capital 1,000,000 Baht
- Ordinary shares 10,000 shares
- Par value 100 Baht per share

Status of **Sena Sure** Direct subsidiary company

Structure of shareholding **Sena Sure**

Shareholder name	Number of shares (shares)	% of registered capital (%)
1. Sena Development Pcl.	9,997	99.97%
2. Mr. Theerawat Thanyalakpark	1	0.01%
3. Ms. Kessara Thanyalakpark	1	0.01%
4. Ms. Benyalak Thanyalakpark	1	0.01%
Total	10,000	100.00%

Board of directors

1. Mr. Theerawat Thanyalakpark
2. Ms. Kessara Thanyalakpark
3. Ms. Benyalak Thanyalakpark

The objective of investment To facilitate business expansion

The source of capital The capital circulated from business operation

3. **Sena Idea Co., Ltd. ("Sena Idea")**

The amount of common stock invested 9,997 shares

Value of investment (100 Baht per share) 999,700 Baht

Shareholding proportion The Company holds 99.97% of the registered capital

Connected characteristics This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551

The size of the Asset Acquisition Maximum transaction size based on the total value of the consideration 0.01% of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2021.

SENA Development Public Company Limited



Introduction of **Sena Idea**

Type of business Create advertising media

Registered Capital and Paid-up Capital

- Registered Capital and Paid-up Capital 1,000,000 Baht
- Ordinary shares 10,000 shares
- Par value 100 Baht per share

Status of **Sena Idea** Direct subsidiary company

Structure of shareholding **Sena Idea**

Shareholder name	Number of shares (shares)	% of registered capital (%)
2. Sena Development Pcl.	9,997	99.97%
2. Mr. Theerawat Thanyalakpark	1	0.01%
5. Ms. Kessara Thanyalakpark	1	0.01%
6. Ms. Benyalak Thanyalakpark	1	0.01%
Total	10,000	100.00%

Board of directors

1. Mr. Theerawat Thanyalakpark
2. Ms. Kessara Thanyalakpark
3. Ms. Benyalak Thanyalakpark

The objective of investment To facilitate business expansion

The source of capital The capital circulated from business operation

The establishment of subsidiary companies are considered to be an acquisition of assets of the Company. According to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets (as amended) and Notification of the Board of Governors Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B. E. 2547 (as amended). The maximum transaction size is 0.03% based on total value of consideration, which is the maximum transaction size calculated from the consolidated financial statements of the Company that has been audited and reviewed by the auditor. Certified Public Accountant as of June 30, 2021. The transaction size of the transaction is less than 15% of the total value of the consideration. And combined with the size of the acquisition of assets during the past 6 months, the total asset acquisition volume was 0.08% (The maximum transaction size based on Total value of consideration).

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Therefore, the transaction is not related to the disclosure of information in the Notification of Acquisition or Disposal of Assets.

The acquisition of assets during the past 6 months of the Company as follows:

No.	The transaction the company and sub company implemented with the associated company	Case value (Million Baht)	Size of associated case (%)	Board Meeting / The Executive Committee Meeting Date
1.	Approved the establishment of SENA H21 and SENA H22	2	0.02	April 7, 2021
2.	Approved the establishment of SENA H23	1	0.01	August 6, 2021
3.	Approved the establishment of SENA H24	1	0.01	August 26, 2021
4.	Approved the establishment of SENA H25	1	0.01	August 27, 2021
5.	Approved the establishment of 3 Companies (Sena Cloud, Sena Sure, Sena Idea)	3	0.03	September 22, 2021
Total		8,000,000	0.08	

The establishments of new subsidiaries are not included in the connected transaction. In accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules for Connected Transactions, dated August 31, 2008 (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, dated November 19, 2003 (as amended)

Therefore, the Company is obliged to report such investment to be in accordance with the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company, as this is the case where the Company acquires an investment in another company which results in that other company becoming a subsidiary of the Company.

Please be informed accordingly.

Yours Faithfully,

(Mrs. Weraporn Chaisiriyasawat)

Deputy Managing Director and Secretary of the Company

The Compliance division,
Tel 02-541-4642 Ext. 10406

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